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Global Uin Intelligence Holdings Limited

環球友飲智能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8496)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER
GENERAL MANDATE**

References are made to the announcement of Global Uin Intelligence Holdings Limited (the “**Company**”) dated 22 September 2023, 27 September 2023, 11 January 2024, 28 February 2024 and 25 March 2024 (the “**Announcements**”) in relation to the subscriptions of new shares of the Company under general mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise stated.

COMPLETION OF THE AMENDED SUBSCRIPTION

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and the Completion took place on 5 April 2024 in accordance with the terms and conditions of the Subscription Agreement. 26,175,000 Amended Subscription Shares have been allotted and issued to the Subscribers at the Subscription Price of HK\$0.32 per Amended Subscription Share.

The gross proceeds from the Amended Subscription amounted to HK\$8,376,000 and the net proceeds, after deduction of the related expenses, amounted to approximately HK\$8,376,000. The net proceeds from the Amended Subscription will be applied in manner as disclosed in the Announcements.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	Appromixate %	Number of Shares	Appromixate %
China Uwin Technology Co., Limited <i>(Note)</i>	180,000,000	75.00	180,000,000	67.63
The Subscribers	—	—	26,175,000	9.83
Other public Shareholders	<u>60,000,000</u>	<u>25.00</u>	<u>60,000,000</u>	<u>22.54</u>
	<u>240,000,000</u>	<u>100.00</u>	<u>266,175,000</u>	<u>100.00</u>

Note: China Uwin Technology Co., Limited, a company incorporated in Hong Kong with limited liability, is wholly-owned by UIN HOLDINGS LIMITED, which is in wholly-owned by Mr. Zhang Yang, the chairman and an executive Director of the Company.

By order of the Board
Global Uin Intelligence Holdings Limited
Zhang Yang
Chairman and executive Director

Beijing, PRC, 5 April 2024

As at the date of this announcement, the executive Directors are Mr. Zhang Yang, Ms. Shi Minyue and Mr. Sing Hob Ming; and the independent non-executive Directors are Mr. Zhao Shiwei, Mr. Wong Wah and Mr. Kuan Hong Kin Daniel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of The Stock Exchange of Hong Kong Limited’s website at <http://www.hkexnews.hk> for at least seven days from the date of its posting and on the Company’s website at youyinzhinengkeji.com/tzzgx.