



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: XINXIANG ERA GROUP COMPANY LIMITED

Date Submitted: 08 April 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08519	Description	Ordinary Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.01	HKD	50,000,000	
Increase / decrease (-)	-2,500,000,000			HKD		
Balance at close of the month	2,500,000,000	HKD	0.02	HKD	50,000,000	

Total authorised/registered share capital at the end of the month: HKD 50,000,000

#### Remarks:

On 25 March 2024, upon the Share Consolidation of every two (2) Existing Shares of the Company of par value of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.02 each having become effective, the authorised share capital of the Company became HK\$50,000,000 divided into 2,500,000,000 Consolidated Shares of HK\$0.02 each.

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08519	Description	Ordinary Shares			
Balance at close of preceding month		1,159,780,000				
Increase / decrease (-)		-579,890,000				
Balance at close of the month		579,890,000				

## Remarks:

On 25 March 2024, upon the Share Consolidation of every two (2) Existing Shares of the Company of par value of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.02 each having become effective, the authorised share capital of the Company became HK\$50,000,000 divided into 2,500,000,000 Consolidated Shares of HK\$0.02 each, of which 579,890,000 Consolidated Shares (which are fully paid or credited as fully paid) are in issue.

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		08519					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme adopted on 8 Feb 2018	80,000,000	Others	-40,000,000	40,000,000		40,000,000	1,800,000
		Adjustment on share consolidation					
General Meeting approval date (if applicable) _____							

Total A (Ordinary shares): \_\_\_\_\_

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_

#### Remarks:

On 25 March 2024, upon the Share Consolidation of every two (2) Existing Shares of the Company of par value of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.02 each having become effective, the number of Consolidated Shares falling to be issued upon exercise of the outstanding share options was adjusted from 80,000,000 to 40,000,000; whereas the exercise price of the outstanding Share Options were adjusted from HK\$0.15 to HK\$0.30 per share.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		08519				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)				21 March 2024	-579,890,000	
Share Consolidation						

Total E (Ordinary shares): -579,890,000

## Remarks:

On 25 March 2024, upon the Share Consolidation of every two (2) Existing Shares of the Company of par value of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.02 each having become effective, the authorised share capital of the Company became HK\$50,000,000 divided into 2,500,000,000 Consolidated Shares of HK\$0.02 each, of which 579,890,000 Consolidated Shares (which are fully paid or credited as fully paid) are in issue.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) -579,890,000

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Liu Enyu

Title: Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”