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LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Reference is made to the announcement of Legendary Education Group Limited (the “**Company**”) dated 19 March 2024 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

As disclosed in the Announcement, the Placing is conditional upon the fulfillment of the condition under the Placing Agreement on or prior to 8 April 2024 (the “**Long Stop Date**”) (or such later date as may be agreed between the Company and the Placing Agent).

As additional time is required for the fulfillment of the condition under the Placing Agreement, the Board announces that on 8 April 2024, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 8 April 2024 to 18 April 2024 (or such later date as may be agreed between the Company and the Placing Agent).

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and condition of the Placing Agreement shall continue to be binding and remain in full force and effect.

The Shareholders and the potential investors of the Company should note that Completion is subject to the fulfillment of the condition under the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement). As the Placing may or may not proceed, the Shareholders and the potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 8 April 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.