ALTUS CAPITAL LIMITED

21 Wing Wo Street Central, Hong Kong

Tel: (852) 2522 6122 Fax: (852) 2522 6992

9 April 2024

Wuxi Life International Holdings Group Limited

Room H, 2/F Manson Industrial Building 8, A Kung Ngam Village Lane Shaukeiwan, Hong Kong

Dear Sirs,

Company: Wuxi Life International Holdings Group Limited (the "Company")

Subject: Proposed Rights Issues

We refer to the circular issued by the Company dated 9 April 2024 relating to the above captioned matter (the "Circular"). Capitalised terms used in this letter shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and references to our name in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date, we:

- (a) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; or
- (b) did not have any interest, either directly or indirectly, in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited accounts of the Company were made up.

Yours faithfully, For and on behalf of **Altus Capital Limited**

Chang Sean Pey Responsible Officer



The Board of Directors

Wuxi Life International Holdings Group Limited

Room H, 2/F, Manson Industrial Building,

8 A Kung Ngam Village Lane,

Shaukeiwan

Hong Kong

9 April 2024

Dear Sirs.

We refer to the circular dated 9 April 2024 in connection with the proposed capital reorganisation and the proposed rights issue on the basis of two (2) rights share for every one (1) adjusted share by Wuxi Life International Holdings Group Limited (the "Company") (the "Circular").

We hereby consent to the inclusion of our independent reporting accountants' assurance report dated 9 April 2024 on the compilation of unaudited pro forma financial information of the Company and its subsidiaries in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

Fan, Chan and Co. Limited

Certified Public Accountants

Leung Kwong Kin

Practising Certificate Number: P03702

Tar, Cham + cm.

Hong Kong, 9 April 2024