

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



環球戰略集團有限公司

GLOBAL STRATEGIC GROUP LIMITED

環球戰略集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8007)

SUPPLEMENTAL ANNOUNCEMENT TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement of Global Strategic Group Limited (the “**Company**”) dated 5 March 2024 (the “**Announcement**”) in relation to the placing of up to 91,172,000 Placing Shares under the General Mandate and the announcement of the Company dated 26 March 2024 (the “**First Supplemental Announcement**”) in relation to the extension of the Long Stop Date and the adjustment of the Placing Price and the announcement of the Company dated 15 April 2024 in relation to the further extension of the Long Stop Date (the “**Second Supplemental Announcement**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement, the First Supplemental Announcement and the Second Supplemental Announcement.

As disclosed in the Second Supplemental Announcement, the Long Stop Date has been extended from 15 April 2024 to 26 April 2024 (or such later date as may be agreed between the Company and the Placing Agent) pursuant to the Second Supplemental Agreement dated 15 April 2024.

The Board wishes to provide supplemental information in relation to the Second Supplemental Announcement, in which the Adjusted Placing Price has remained unchanged at HK\$0.077, which represents:

- (i) a discount of approximately 9.41% to the closing price of HK\$0.085 per Share as quoted on the Stock Exchange on the date of the Second Supplemental Agreement; and
- (ii) a discount of approximately 14.06% to the average closing price of HK\$0.0896 per Share as quoted on the Stock Exchange in the last five (5) consecutive trading days immediately prior to the date of the Second Supplemental Agreement.

Save as disclosed above, all other information set out in the Second Supplemental Announcement remains unchanged. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Global Strategic Group Limited
Wang Wenzhou
Executive Director and Chief Executive Officer

Hong Kong, 16 April 2024

As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Mr. Chen Long; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company’s website at www.globalstrategicgroup.com.hk.