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## **LEGENDARY EDUCATION GROUP LIMITED**

**傳承教育集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

## **CLARIFICATION ANNOUNCEMENT AND RESUMPTION OF TRADING**

Reference is made to the announcement dated 24 April 2024 (the “**Announcement**”) of Legendary Education Group Limited (the “**Company**”) in relation to the proposed issuance of the Convertible Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that the Company will convene an extraordinary general meeting (the “**EGM**”) for the purposes of approving the Subscription Agreements and the transactions contemplated thereunder (including the issue of the Convertible Bonds and the Conversion Shares). The Conversion Shares will be allotted and issued under a specific mandate subject to the approval by the Shareholders at the EGM.

The completion of each of the Subscription Agreements is therefore subject to, among other things, the passing of necessary resolution(s) by the Shareholders at the EGM to approve the Subscription Agreements and the transactions contemplated thereunder (including the grant of the specific mandate for the allotment and issuance of the Conversion Shares).

A circular containing, among other things, further details of the Subscription Agreements together with the notice convening the EGM will be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules.

Save as stated above, all other information set out in the Announcement remains unchanged.

## **RESUMPTION OF TRADING**

Trading in the Shares was halted with effect from 9:00 a.m. on 25 April 2024. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 1:00 p.m. on 25 April 2024.

By order of the Board  
**Legendary Education Group Limited**  
**Yuen Yu Sum**  
*Chairman and Executive Director*

Hong Kong, 25 April 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.*

*Certain figures included in this announcement have been rounded to the nearest integer or to two decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.*