

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: StarGlory Holdings Company Limited (榮暉控股有限公司)

Stock code (ordinary shares): 8213

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of .25 April 2024...

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 18 March 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

Mr. Zhang Tao

Mr. Li Hongchen

Independent non-executive Directors:

Mr. Chan Yee Ping Michael

Ms. Pang Xiaoli

Ms. Zhang Wenjuan

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Ms. Huang Li (302,167,066 ordinary shares of the Company) (*Note 1*)
Oceanic Fortress Holdings Limited (*Note 2*) (296,887,066 ordinary shares of the Company) (*Note 1*)

Note:

(1) The number of ordinary shares assumes the share consolidation has been effective. For details, please refer to the circular of the Company dated 21 December 2021 and the announcement of the Company dated 3 December 2021.

(2) The entire issued share capital of Oceanic Fortress Holdings Limited is beneficially owned by Ms. Huang Li.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 March

Registered address:

PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Head office and principal place of business:

6th Floor, Southland Building
48 Connaught Road Central
Central
Hong Kong

Web-site address (if applicable):

www.stargloryhcl.com

Share registrar:

Principal Share Registrar:
Suntera (Cayman) Limited
Suite 3204, Unit 2A
Block 3, Building D, P.O. Box 1586
Gardenia Court, Camana Bay
Grand Cayman, KY1-1110, Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

Auditors:

KTC Partners CPA Limited
Certified Public Accountants (Practising)
Room 1305-07, 13/F., New East Ocean Centre
9 Science Museum Road
Tsimshatsui East, Kowloon, Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in the food and beverage business and sales of healthcare products.

C. Ordinary shares

Number of ordinary shares in issue: 520,771,875

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Par value of ordinary shares in issue: HK\$0.08

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

Conversion ratio: Nil
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Nil

No. of shares falling to be issued upon the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.

Convertible Bonds: Unlisted convertible bonds issued by the Company and held by Mr. Tang Sing Ming Sherman in the outstanding principal amount of HK\$40,000,0000, under which a total of 71,428,571 ordinary shares of the Company will be issued upon full exercise of the conversion rights attaching to the convertible bonds at the conversion price of HK\$0.56 per share (as adjusted) (subject to adjustment).

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lam Kit Yan
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

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NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.