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## **Wine’s Link International Holdings Limited**

**威揚酒業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8509)**

### **ANNOUNCEMENT PURSUANT TO RULE 17.20 OF THE GEM LISTING RULES**

This announcement is made by Wine’s Link International Holdings Limited (the “**Company**”) pursuant to Rule 17.20 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

Reference is made to the announcements of the Company dated 11 August 2023 and 16 February 2024 (collectively, the “**Announcements**”) in relation to Wine’s Link Limited (“**Wine’s Link**”), a wholly-owned subsidiary of the Company, as borrower, accepting the banking facility letter (the “**Facility Letter**”) issued by Chong Hing Bank Limited (the “**Lender**”) with the Company acting as guarantor. Unless otherwise stated, terms defined in this announcement shall have the same meanings as defined in the Announcements.

The Board announces that on 3 May 2024, Wine’s Link, as borrower; and the Company, as guarantor, accepted a new banking facility letter issued by the Lender (the “**Renewed Facility Letter**”) which is to renew the Facility Letter granted by the Lender. The Renewed Facility Letter comprises (i) facilities in the aggregate amount up to HK\$73,000,000, consisting of (a) a 3-year term loan and (b) other trade and loan facilities; and (ii) an overdraft facility in the amount up to HK\$3,000,000, which are agreed to be made available by the Lender to Wine’s Link on the terms and conditions contained therein and subject to, among others, review by the Lender from time to time and the Lender’s overriding right of repayment on demand.

Pursuant to the Renewed Facility Letter, the Company shall, inter alia, procure that Ms. Wong Chi Lou Shirley (the “**Controlling Shareholder**”), the controlling shareholder of the Company, continue to be the single largest shareholder and hold not less than 50% beneficial interest in the Company. As at the date of this announcement, the beneficial interest of the Controlling Shareholder in the Company is 70%.

The Company will comply with the continuing disclosure obligations under Rule 17.23 of the GEM Listing Rules in its subsequent interim and annual reports for so long as circumstances giving rise to such obligations regarding the control of the Company exist.

By order of the Board  
**Wine's Link International Holdings Limited**  
**Wong Chi Lou Shirley**  
*Chairman and executive Director*

Hong Kong, 3 May 2024

*As at the date of this announcement, the executive Directors are Ms. Wong Chi Lou Shirley and Mr. Chan Sze Tung; the non-executive Director is Ms. Yeung Chi Hung, S.B.S., B.B.S., J.P.; and the independent non-executive Directors are Ms. Chan Man Ki Maggie, M.H., J.P., Mr. Chan Cham Man Simon and Mr. Liu Kin Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at [www.wines-link.com](http://www.wines-link.com).*