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**EFT Solutions Holdings Limited**  
**俊盟國際控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8062)**

**CHANGE OF AUDITOR**

The Board announces that with effect from 10 May 2024, KPMG has been appointed as auditor of the Company to fill the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company following the resignation of Elite.

This announcement is made by EFT Solutions Holdings Limited (the “**Company**”) (together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

**RESIGNATION OF AUDITOR**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that Elite Partners CPA Limited (“**Elite**”) resigned as the auditor of the Company after taking into account, among others, the availability of its internal resources and the level of audit fees for the audit services for the Group for the financial year ended 31 March 2024.

The Company has considered the cost effectiveness and competitiveness of the audit proposal from Elite and other firms, and the Company could not reach a consensus for the audit services with Elite.

Elite has confirmed in its letter of resignation that, save as disclosed above, there are no other matters or circumstances in connection with its resignation as the auditor of the Company that need to be brought to the attention of the shareholders of the Company (“**Shareholders**”). The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that it is not aware of any disagreements or unresolved matters in connection with Elite’s resignation that needs to be brought to the attention of the shareholders.

The Board further confirmed that Elite has not yet commenced any audit work on the consolidated financial statements of the Group for the year ended 31 March 2024. It is therefore expected that the change of auditor will not have any significant impact on the annual audit of the Group for the year ended 31 March 2024.

The Board would like to take this opportunity to express its sincere gratitude to Elite for its professional services rendered to the Group in the past years.

## **APPOINTMENT OF AUDITOR**

The Board also announces that, with the recommendation from the Audit Committee, KPMG has been appointed as auditor of the Company with effect from 10 May 2024 to fill the casual vacancy following the resignation of Elite and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of KPMG in accordance with the duties stated in the terms of reference of the Audit Committee, including but not limited to (i) the caliber of KPMG including its experience in handling audit work for companies listed on the Stock Exchange, its familiarity with the requirements under the GEM Listing Rules and the Hong Kong Financial Reporting Standards; (ii) the audit proposal of KPMG; (iii) its independence and objectivity; (iv) its reputation in the market; (v) its resources and capability of completing the audit work within stipulated schedule; and (vi) the guidelines issued by the Accounting and Financial Reporting Council.

Based on the above, the Audit Committee considered that KPMG is eligible and suitable to act as the new auditor of the Company. The Board and the Audit Committee are of the view that the change of auditor of the Company is in the interest of the Company and its shareholders as a whole.

The Board would like to take this opportunity to express its warm welcome to KPMG on its appointment as the new auditor of the Company.

Yours faithfully  
By order of the Board  
**EFT Solutions Holdings Limited**  
**Lo Chun Kit Andrew**  
*Chairman*

Hong Kong, 10 May 2024

*As of the date of this announcement, the Board comprises executive Director Mr. Lo Chun Kit Andrew; non-executive Directors Ms. Lam Ching Man and Mr. Lui Hin Weng Samuel; and independent non-executive Directors Dr. Wu Wing Kuen, B.B.S., Mr. Wong Ping Yiu and Mr. Chow Ka Wo Alex.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at [www.eftsolutions.com](http://www.eftsolutions.com).*