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## **Zijing International Financial Holdings Limited**

**紫荊國際金融控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8340)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO I. PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE; AND II. PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Zijing International Financial Holdings Limited (the “**Company**”) dated 25 March 2024 in relation to, among others, the proposed Rights Issue, the Placing and the Change in Board Lot Size (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

#### **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue, the Placing and the Change in Board Lot Size; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue; and (iv) a notice convening the EGM, was expected to be despatched to the Shareholders on or before Friday, 17 May 2024.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 27 May 2024.

## REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue, the Placing and the Change in Board Lot Size is expected to be revised as follows:

<b>Event</b>	<b>Date and time (Hong Kong time)</b>
Expected despatch date of the circular, proxy form and the notice of the EGM . . . . .	Monday, 27 May 2024
Latest time for lodging transfer of the Shares to qualify for attendance and voting at the EGM. . . . .	4:30 p.m. on Friday, 7 June 2024
Closure of register of members for determination of the right to attend and vote at the EGM (both days inclusive) . . . . .	Tuesday, 11 June 2024 to Monday, 17 June 2024
Latest time for lodging proxy forms for the EGM . . . . .	11:00 a.m. on Saturday, 15 June 2024
Record date for attendance and voting at the EGM . . . . .	Monday, 17 June 2024
Expected time and date of the EGM to approve the proposed Rights Issue, the Placing and the transactions contemplated respectively thereunder. . . . .	11:00 a.m. on Monday, 17 June 2024
Announcement of the poll results of the EGM. . . . .	Monday, 17 June 2024
Register of members re-opens . . . . .	Tuesday, 18 June 2024
Last day of dealings in the Shares on a cum-rights basis of the Rights Issue. . . . .	Tuesday, 18 June 2024
First day of dealings in the Shares on an ex-rights basis of the Rights Issue. . . . .	Wednesday, 19 June 2024

Latest time for the Shareholders to lodge transfer of the Shares to qualify for the Rights Issue . . . . .	4:30 p.m. on Thursday, 20 June 2024
Closure of register of members for the Rights Issue (both days inclusive) . . . . .	Friday, 21 June 2024 to Thursday, 27 June 2024
Record Date for the Rights Issue . . . . .	Thursday, 27 June 2024
Register of members of the Company re-opens . . . . .	Friday, 28 June 2024
Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only) . . . . .	Friday, 28 June 2024
Effective date of the Change in Board Lot Size from 10,000 Shares to 20,000 Shares . . . . .	Friday, 28 June 2024
Designated broker starts to stand in the market to provide matching services for odd lots of Shares. . . . .	9:00 a.m. on Friday, 28 June 2024
First day of dealings in nil-paid Rights Shares in the new board lot size of 20,000 Shares . . . . .	Wednesday, 3 July 2024
Latest time for splitting of the PALs . . . . .	4:30 p.m. on Friday, 5 July 2024
Last day of dealing in nil-paid Rights Shares in the new board lot size of 20,000 Shares . . . . .	Wednesday, 10 July 2024
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements . . . . .	4:00 p.m. on Monday, 15 July 2024
Latest time for Acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Monday, 15 July 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares. . . . .	4:00 p.m. on Friday, 19 July 2024
Announcement of the number of Unsubscribed Rights Shares and ES Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Monday, 22 July 2024

Commencement of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent . . . . .	Tuesday, 23 July 2024
Latest time of placing of Unsubscribed Rights Shares and ES Unsold Rights Shares subject to Compensatory Arrangements . . . . .	4:00 p.m. on Wednesday, 31 July 2024
Latest time for Termination of the Placing Agreement . . . . .	4:00 p.m. on Thursday, 1 August 2024
Announcement of the allotment results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements) . . . . .	Wednesday, 7 August 2024
Despatch of share certificates for fully-paid Rights Shares . . . . .	Thursday, 8 August 2024
Despatch of refund cheques, if any, if the Rights Issue is terminated . . . . .	Thursday, 8 August 2024
Commencement of dealings in fully-paid Rights Shares in the new board lot size of 20,000 Rights Shares . . . . .	9:00 a.m. on Friday, 9 August 2024
Payment of Net Gain to relevant No Action Shareholders (if any) . . . . .	Tuesday, 20 August 2024

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Zijing International Financial Holdings Limited**  
**Lee Chun Wai**  
*Chairman and Executive Director*

Hong Kong, 14 May 2024

*As at the date of this announcement, the executive Directors are Mr. Lee Chun Wai and Ms. Ji Yi; and the independent non-executive Directors are Mr. Choi Tak Fai, Ms. Lau Mei Suet and Mr. Tsang Ho Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.hklistco.com/8340>.*