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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

BUSINESS UPDATE

This announcement is made by Imperium Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business plan and developments of the Group.

The board of directors (the “**Board**”) of the Company would like to announce that the Group has recently received an indicative offer from the lessee of the investment properties of the Group consisting of certain land and farm in Australia (known as Imperium Farm/Imperium Stud) (the “**Investment Properties**”) to acquire the Investment Properties from the Group at the consideration of AUD7 million (equivalent to approximately HK\$36.47 million) plus any applicable goods and services tax on a walk-in walk-out basis. As at 30 September 2023, the unaudited book value of the Investment Properties was HK\$39,579,000. As at the date of this announcement, the Board is still considering such indicative offer and no binding agreement has been entered into between the Group and such lessee.

In the event the disposal of the Investment Properties (the “**Disposal**”) materialises, the Disposal may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Further announcement(s) will be made by the Company as and when appropriate.

The Board wishes to emphasise that no legally binding agreement in relation to the Proposed Disposal has been entered into by the Company as at the date of this announcement. Shareholders and potential investors of the Company should note that the Proposed Disposal may or may not materialise and the final structure and terms of the Proposed Disposal, if materialise, may deviate from those set out in the indicative offer. Shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.

For ease of reference and unless otherwise specified in this announcement, sums in AUD in this announcement have been translated, for the purpose of illustration only, into HK\$ on the basis of AUD1.00 = HK\$5.21. This does not mean that AUD could be converted into HK\$, or vice versa, based on such exchange rate.

By Order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 16 May 2024

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.