

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

PROPOSED AMENDMENTS TO THE MEMORANDUM OF ASSOCIATION AND THE ARTICLES OF ASSOCIATION

This announcement is made by Finsoft Financial Investment Holdings Limited (“**Company**”) pursuant to Rule 17.50(1) of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**” and each a “**Director**”) of the Company proposes to make certain amendments (“**Proposed Amendments**”) to the existing second amended and restated memorandum of association and the existing second amended and restated articles of association (“**Memorandum and Articles of Association**”) of the Company and to adopt the third amended and restated memorandum of association and the third amended and restated articles of association (“**New Memorandum and Articles of Association**”) of the Company in order to (i) bring the Memorandum and Articles of Association in line with the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the GEM Listing Rules which took effect on 31 December 2023; and (ii) incorporate other consequential and house-keeping amendments.

In view of the number of proposed changes, the Board proposes to seek the approval of the shareholders (“**Shareholders**”) of the Company by way of a special resolution at the forthcoming annual general meeting (“**AGM**”) of the Company to amend the Memorandum and Articles of Association by adopting the New Memorandum and Articles of Association. The New Memorandum and Articles of Association which are subject to the approval of the Shareholders by way of a special resolution at the AGM will become effective upon such approval has been obtained.

A circular of the AGM containing, among other matters, details of the Proposed Amendments, together with a notice of the AGM will be published on the website of the Company at www.finsofthk.com and the website of the Stock Exchange at www.hkexnews.hk in due course.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

Hong Kong, 17 May 2024

* *For identification purposes only*

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Ms. Liu Mung Ting being an executive Director and the chief executive officer of the Company, Ms. Lin Ting being an executive Director, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Mr. Tang Shu Pui Simon being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.