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JIADING INTERNATIONAL GROUP HOLDINGS LIMITED

嘉鼎國際集團控股有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 08153)

ADJUSTMENT TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the Company's announcements dated 12 April 2024 and 17 May 2024 and circular dated 29 April 2024 (the "Circular") relating to the Capital Reorganization. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

Immediately prior to the Capital Reorganization becoming effective, there were outstanding share options entitling the holders thereof to subscribe for up to an aggregate of 68,134,239 existing Shares under the Terminated Option Scheme. As a result of the Capital Reorganization and in accordance with the terms and conditions of the Terminated Option Scheme and the requirements of the Stock Exchange and the GEM Listing Rules, immediately upon the Capital Reorganization becoming effective on 21 May 2024, the exercise price and the number of New Shares to be issued upon exercise of the outstanding share options under the Terminated Option Scheme shall be adjusted as follows:

Date of grant	Before adjustment		After adjustment	
	Number of existing Shares to be issued upon full exercise of the share options	Exercise price per existing Share of share options HK\$	Number of New Shares to be issued upon full exercise of the share options	Exercise price per New Share of share options HK\$
16 February 2023	68,134,239	0.165	3,406,712	3.3

By order of the Board
Jiading International Group Holdings Limited
Mou Zhongwei
Chairman

Hong Kong, 21 May 2024

As of the date of this announcement, the executive Directors are Mr. Mou Zhongwei and Mr. Li Guangying; the non-executive Directors are Ms. Wang Dongmei and Ms. Liu Ying; and the independent non-executive Directors are Mr. Luo Ji, Mr. Lui Chi Kin and Mr. Shin Ho Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.jiadingint.com.