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**(Stock Code: 8166)**

**DECISION OF THE GEM LISTING COMMITTEE ON  
CANCELLATION OF LISTING  
AND  
REVIEW REQUEST OF THE DELISTING DECISION**

This announcement is made by China Eco-Farming Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 9 December 2022 and 13 December 2022 in relation to, among other matters, the decision of the Stock Exchange; (ii) 28 March 2023 in relation to, among other matters, the delay in publication of the annual results announcement and delay in despatch of the annual report for the year ended 31 December 2022 and the suspension of trading in the Company’s shares; (iii) 4 April 2023 in relation to, among other things, the decision of the GEM Listing Committee (the “**Committee**”); (iv) 14 April 2023 in relation to, among other things, the Resumption Guidance; (v) 15 May 2023 in relation to, among other things, the delay in publication of the first quarterly results announcement and the delay in despatch of the first quarterly report for the three months ended 31 March 2023; (vi) 30 June 2023, 29 September 2023, 2 January 2024 and 5 April 2024 in relation to, among other things, the quarterly update on resumption progress; (vii) 7 August 2023 and 8 December 2023 in relation to, among other things, the Additional Resumption Guidance; (viii) 15 August 2023 in relation to, among other things, the delay in publication of interim results announcement and the delay in despatch of interim report for the six months ended 30 June 2023; (ix) 15 November 2023 in relation to, among other thing the delay in publication of the third quarterly results announcement and the delay in despatch of the third quarterly report for the nine months ended 30 September 2023; (x) 21 March 2023, in relation to the Notice of Board Meeting, the announcement dated 28 March 2023 in relation to the Postponement of Board Meeting, the announcement dated 25 January 2024, in relation to the Notice of Board Meeting and the announcements dated 1 February 2024, 28 February 2024, 14 March 2024, 28 March 2024 and 30 April 2024 in relation to the Further Postponement of Board Meeting; (xi) 26 March 2024 in relation to, among other things, the appointment of an independent non-executive Director; and (xii) 5 April 2024 in relation to, among other things, the delay in publication of the annual results announcement and the delay in despatch of the annual report for the year ended 31 December 2023 (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

## **GEM LISTING COMMITTEE DECISION ON CANCELLATION OF LISTING**

On 10 May 2024, the Company received a letter (the “**Letter**”) from Stock Exchange stating that the Committee decided to cancel the Company’s listing under Rule 9.14A(1) of the GEM Listing Rules (the “**Decision**”) as the Committee considered the Company had not met all the Resumption Guidance by the resumption deadline.

It is indicated in the Letter that unless the Company applies for a review of the Decision in accordance with its rights under Chapter 4 of the GEM Listing Rules, the last day of listing of the Company’s shares will be on 27 May 2024 and the listing of the Company’s shares will be cancelled with effect from 9:00 a.m. on 28 May 2024.

## **REVIEW REQUEST OF THE DELISTING DECISION**

Having considered the Decision and after discussions internally, the Company has, on 22 May 2024, submitted a written request to the secretary of the GEM Listing Review Committee of the Stock Exchange in accordance with its rights under Chapter 4 of the GEM Listing Rules for a review of the Decision (the “**Review**”). Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules. Shareholders who have queries about the implication of the delisting of the Shares are advised to seek appropriate professional advice.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Company’s shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 5 April 2023 remains suspended and will continue to be so until further notice. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Eco-Farming Limited**  
**Liu Chun Fai**  
*Chairman & Executive Director*

Hong Kong, 22 May 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. Liu Chun Fai (Chairman), Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Li Aiming, and Mr. So David Tat Man; the independent non-executive Directors of the Company are Mr. Yick Ting Fai, Jeffrey, Mr. Zhang Min and Ms. Siu Yuk Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Company's website at <http://www.chinaeco-farming.com> and the "Latest Listed Company Information" page of the HKEx website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication.*