

## 恆泰裕集團控股有限公司 HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code 股份代號: 8081)

24 May 2024

Dear Registered Shareholder,

Hang Tai Yue Group Holdings Limited (the "Company")

Publication of circular in relation to (1) proposed grant of general mandates to repurchase shares and to issue new shares; (2) proposed re-election of the retiring directors; and (3) notice of annual general meeting and Proxy Form (collectively, the "AGM Circular")

Please be advised that the AGM Circular has now been published.

For shareholders who have elected to receive printed version of Corporate Communications<sup>1</sup>, please find enclosed a copy of the AGM Circular for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you provide your email address by scanning your personalized QR code on the enclosed reply form (the "Reply Form") or completing, signing and returning the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Hong Kong Registrars Limited, at the below postal address.

For shareholders who have elected (or are implied to have consented) to access Corporate Communications on the Company's website, please click the link "Investor Relations" on the home page of the Company's website at <a href="https://www.hangtaiyue.com">www.hangtaiyue.com</a> to access the AGM Circular. If you have difficulty in gaining access to the AGM Circular on the Company's website, please send your request (specifying your name, address and request) by email at the below email address or by notice in writing to the Share Registrar at the below postal address. The Company will promptly upon receipt of your request send the AGM Circular to you in printed form free of charge.

If you want to receive the Corporate Communications and the Actionable Corporate Communications<sup>2</sup> in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to the below email address specifying your name, address and request to receive the Corporate Communications and the Actionable Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Share Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Email address : <u>hangtaiyue.ecom@computershare.com.hk</u>

By order of the Board

Hang Tai Yue Group Holdings Limited

Ng Ting Ho

Chairman

<sup>1</sup> Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary interim report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

<sup>&</sup>lt;sup>2</sup> Actionable Corporate Communications refer to is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.



# 恆泰裕集團控股有限公司

HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability) (於開曼群島註冊成立並於百慕達存續之有限公司)

(Stock Code 股份代號: 8081)

### 各位登記股東:

## 恆泰裕集團控股有限公司(「本公司」)

刊發有關(1) 建議授出購回股份及發行新股的一般授權;(2) 建議重選退任董事;及 (3) 股東週年大會通告之通函及代表委任書(統稱「股東週年大會之通函」)

謹通知 閣下股東週年大會之通函現已刊發。

就股東已選擇收取公司的企業通訊<sup>1</sup>之印刷本而言·現附上股東週年大會之通函以供 閣下細閱。為了響應環保以及節省印刷及郵遞費用·本公司鼓勵及建議 閣下透過掃描隨附回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者· 閣下也可以填妥、簽署回條並交回本公司的香港股份過戶登記處(「股份過戶處」)下述之郵寄地址。

就股東已選擇(或被視為已同意)通過本公司網站閱覽公司的企業通訊而言·請在本公司網站<u>www.hangtaiyue.com</u>主頁按「投資者關係」之連結·以閱覽股東週年大會之通函。若 閣下在本公司網站閱覽股東週年大會之通函上遇到困難· 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到下述之電郵地址或以書面方式郵寄致本公司之股份過戶處下述之郵寄地址。本公司將於接到 閣下通知後·盡快向 閣下免費發送股東週年大會之通函的印刷本。

如 閣下對本函件有任何疑問·請於辦公時間星期一至五(香港公眾假期除外)上午九時正至下午六時正(香港時間)其間致電股份過戶處(852)2862 8688 查詢。

#### 股份過戶處聯絡資料:

郵寄地址:香港灣仔皇后大道東 183 號合和中心 17M 樓電郵地址:hangtaiyue.ecom@computershare.com.hk

承董事會命 恆泰裕集團控股有限公司 *主席* 吳廷浩

二零二四年五月二十四日

<sup>1</sup> 企業通訊是指本公司發佈或將予發佈以供其任何證券持有人参照或採取行動的任何文件,其中包括 但不限於 (a) 董事會報告,公司年度帳目連同核數師報告的副本以及 (如適用)財務摘要報告; (b) 中期報告及 (如適用)中期摘要報告; (c)會議通告; (d) 上市文件; (e) 通函及 (f) 代表委任表格。

 $<sup>^{2}</sup>$  可供採取行動的企業通訊是指任何涉及要求發行人證券持有人指示其擬如何行使其有關發行人證券持有人權利的企業通訊。

Personalized QR Code 專屬二維碼

## REPLY FORM 回條

Computershare Hong Kong Investor Services Limited /

Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請從以下選項中只選擇其中一項)

選項1:

香港中央證券登記有限公司 /

香港證券登記有限公司 (「股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications\* of

the Company via electronic dissemination by scanning your personalized QR code 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式

發佈的未來公司通訊\*

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項1. 閣下無須交回本回條

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination  選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊*				
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:				
	Hang Tai Yue Gro 恆泰裕集團控股列	oup Holdings Limited <b>有限公司</b>		
Email address 電郵地址: (Note 3 / 附註3)				
Option 3:       I/we hereby request for receipt of Corporate Communications® in printed form (Please mark "✓" in the below box if applicable)         選項 3:       本人/吾等現要求收取公司通訊®印刷版 (如適用・請在以下方格內劃上「✓」號)				
receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) 收取未來公司通訊*的印刷本·並已知悉本指示由收取指示日期起計一年內有效。(Note 5)				
Signature(s): (Note 1)	Contact number:	Date:		

Digitatui C(3).	Contact number.
簽名: <sup>(附註 1)</sup>	聯絡電話號碼:
Notes 附註:	

- 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 誘薄差換受 圈下之所有資料,如屬聯名股東,則本回條須由所有聯名股東縣 合簽署·方為有效·
- 合義署·方為有效。

  2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回除若未有義署或在其他方面填寫不正確,則本回除將會作廢。

  3. It is the shareholder's responsibility to provide email address that is functional. If the Company does not receive the completed form or the email address provided is not functional, the Company will send the Actionable Corporate Communication in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-adelivery message". 殷東有責任提供有效的電子藝術地址 如果本公司没有役到填充分数的表情或提供的電子藝術地址就成,本公司將以同為本形式發送可供採取行動的企業通訊。 捷同一份素散聚来效電子藝術地址的表情。以便將來以電子藝術方式發送可供採取行動的企業通訊。 地區一份素散聚東泰爾之國各有限公司 GEM 證券上市規則。

  4. If you provide more than one email address by reply form and/or other means, only the latest one email address provided will be registered. 如 圖下透過回條及/或其他方式提供多於一個的電子都件地址、只有 圖下最後提供的電子郵件地址 將會被用於含記。
- rk "~" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received. 如 関下在選項 3 方格内劃上「√」號・將不會有電子郵件地址被登記・只有公司通訊\*的印刷
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明:公司提明了指令司已提出或称予發出以供其任何證券的持有人参照或採取行動的任何文件,其中包括但不規於年報,中期報告、會議通告、婚函及代表委任表格。

  # Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company's shareholders. 可供採取行動的企業通訊。

  \*\*\*POTATION OF THE COMPANY OF THE COMP

- 形定素細胞症性性アスタダメないの歴史指示長度期間で見具有糖度果確却定業無確か。 PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料量明 (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本種明中所指的「個人資料」與香港法例第486章(個人資料(私職)條例)(「《私職俸例》」)中「個人資料」的遊養相同。 (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form. 関下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊\*及就 關下持有的公司證券有關的其他事宜上與 關下聯絡。關下是自顧向本公司提供個人資料。若 關下未能提供足夠資料、本公司可能無法處理 服下在大同核上标记的基本可以使用处理。不可以使用人

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong

日期:

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。