

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Universe Printshop Holdings Limited**

Stock code (ordinary shares): **8448**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 May 2024...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 March 2018

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Name of Sponsor(s): Ballas Capital Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

Mr. Lam Shing Tai (*Chairman and Chief Executive Officer*)

Ms. Li Shuang

Mr. Kao Jung

Mr. Yip Chi Man

Independent Non-executive Directors

Mr. Wong Chun Kwok

Mr. Ho Kar Ming

Ms. So Shuk Wan

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Name(s) of substantial shareholder(s):

(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | Capacity/Nature of Interest | Number of shares held | Percentage of interests in the Company (%) |
|----------------|--|-----------------------|--|
| New Metro Inc. | Beneficial owner | 296,679,133 | 59.45 |
| | Interest held jointly with another person (Note 1) | 30,373,200 | 6.09 |
| Lam Shing Tai | Interest in controlled corporation (Note 2) | 296,679,133 | 59.45 |
| | Interest held jointly with another person (Note 1) | 30,373,200 | 6.09 |
| Chau Man Keung | Beneficial owner | 8,273,200 | 1.66 |
| | Interest held jointly with another person (Note 1) | 318,779,133 | 63.88 |
| Hsu Ching Loi | Beneficial owner | 22,100,000 | 4.43 |
| | Interest held jointly with another person (Note 1) | 304,952,333 | 61.11 |
| Fung Chi Kuen | Interest of spouse (Note 3) | 327,052,333 | 65.54 |
| Siu Man Yam | Interest of spouse (Note 4) | 327,052,333 | 65.54 |
| Ng Lai Nga | Interest of spouse (Note 5) | 327,052,333 | 65.54 |

Notes:

1. Pursuant to the deed of acting in concert undertaking dated 4 April 2022 entered into among New Metro Inc., Mr. Lam Shing Tai, Mr. Chau Man Keung and Mr. Hsu Ching Loi, each of them is deemed to be interested in the shares of the Company (the "Shares") held by the others.

2. Mr. Lam Shing Tai holds 100% of the issued share capital of New Metro Inc. and is deemed to be interested in the 296,679,133 Shares which New Metro Inc. is interested. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), Mr. Lam Shing Tai is deemed to be interested in the same number of Shares held by New Metro Inc.

3. Ms. Fung Chi Kuen is the spouse of Mr. Lam Shing Tai. By virtue of the SFO, Ms. Fung Chi Kuen is deemed to be interested in the Shares in which Mr. Lam Shing Tai is interested or deemed to be interested under the SFO.

4. Ms. Siu Man Yam is the spouse of Mr. Chau Man Keung. By virtue of the SFO, Ms. Siu Man Yam is deemed to be interested in the Shares in which Mr. Chau Man Keung is interested or deemed to be interested under the SFO.

5. Ms. Ng Lai Nga is the spouse of Mr. Hsu Ching Loi. By virtue of the SFO, Ms. Ng Lai Nga is deemed to be interested in the Shares in which Mr. Hsu Ching Loi is interested or deemed to be interested under the SFO.

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Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

2nd floor
Tsing Yi Industrial Centre Phase 1
No. 1 to 33 Cheung Tat Road
Tsing Yi
New Territories
Hong Kong

Web-site address (if applicable):

<http://www.uprintshop.hk/>

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Share registrar: Principal Share Registrar - Conyers Trust Company (Cayman) Limited
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar - Tricor Investor Services Limited
 17/F
 Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of printing services to customers in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 499,000,000

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: So Hang Fung

(Name)

Title: Company Secretary

(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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