

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Singyes New Materials Holdings Limited

中國興業新材料控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8073)

PROPOSED AMENDMENTS TO MEMORANDUM OF ASSOCIATION AND BYE-LAWS

This announcement is made by China Singyes New Materials Holdings Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the proposed amendments to the memorandum of association and bye-laws of the Company (the “**Existing Bye-laws**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to seek approval of the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting (the “**AGM**”) to amend the Existing Bye-laws by way of the adoption of a new memorandum of association and bye-laws of the Company in substitution for, and to the exclusion of, the Existing Bye-laws (the “**Proposed Amendments**”) in order to, inter alia, (i) bring the Existing Bye-laws in alignment with the latest amendments made to the GEM Listing Rules in respect of the electronic dissemination of corporate communications by listed issuers (effective from 31 December 2023); (ii) permit the Company to hold hybrid general meetings and electronic general meetings; (iii) provide the Company with flexibility to hold treasury shares under its bye-laws in view of the recent amendments in the GEM Listing Rules relating to treasury shares (effective from 11 June 2024); and (iv) make other housekeeping amendments and consequential amendments in line with the foregoing amendments to the Existing Bye-laws.

The Proposed Amendments are subject to the approval of the Shareholders by way of special resolutions at the AGM.

A circular containing, among other things, (i) further information in respect of the Proposed Amendments; (ii) a notice of AGM; and (iii) other information as required under the GEM Listing Rules, will be despatched to the Shareholders in due course.

By order of the Board
China Singyes New Materials Holdings Limited
Du Peng
Chairman

Hong Kong, 24 May 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Du Peng (Chairman), Mr. Zhang Chao and Mr. Zhu Xuping; the non-executive Director of the Company is Mr. Zhou Qing; and the independent non-executive Directors of the Company are Ms. Pan Jianli, Mr. Pan Jianguo and Dr. Li Ling.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.syeamt.com).