

27 May 2024

Units 502A, 503 and 503A
5/F, Tower 2
Admiralty Centre
No. 18 Harcourt Road, Hong Kong
Attn.: The Board of Directors of Zijing International Financial Holdings Ltd.

Dear Sirs,

Re: Zijing International Financial Holdings Ltd. (Stock Code: 8340) (the “Company”, together with its subsidiaries, the “Group”) – Proposed Rights Issue On The Basis Of Five (5) Rights Shares For Every One (1) Existing Share Held On The Record Date

We refer to the circular of the Company dated 27 May 2024 in relation to the captioned matter (the “Circular”). Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “Letter from the Independent Financial Adviser” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date:

- (a) We did not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (b) We had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired, disposed of or leased to any member of the Group since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Company were made up).

We also consent to a copy of this letter being made available for display on the websites of the Stock Exchange and the Company and be submitted to the Stock Exchange (if required).

Yours faithfully,
For and on behalf of
Silverbricks Securities Company Limited



Yau Tung Shing
Co-Head of Corporate Finance