

PRIVATE AND CONFIDENTIAL

Our Ref. : JW/JW/8340/Consent

27 May 2024

The Board of Directors
Zijing International Financial Holdings Limited
Units 502A, 503 and 503A, 5/F
Tower 2, Admiralty Centre
No. 18 Harcourt Road
Hong Kong

Dear Sirs,

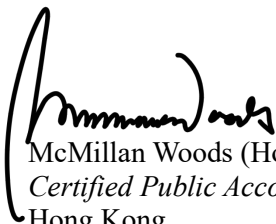
Zijing International Financial Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to our assurance reports on the compilation of unaudited pro forma financial information as set out in Appendix II of the Company’s circular dated 27 May 2024 (the “Circular”) in relation to the Right Issue as defined in the Circular of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our assurance reports as abovementioned and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since the date of this engagement, or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,



McMillan Woods (Hong Kong) CPA Limited
Certified Public Accountants
Hong Kong