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SINO-LIFE GROUP LIMITED

中國生命集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8296)

**SUPPLEMENTAL AGREEMENT
IN RELATION TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Financial adviser to the Company



Placing agent



Reference is made to the announcement of Sino-Life Group Limited (the “**Company**”) dated 10 May 2024 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

As disclosed in the Announcement, the Placing is conditional upon the fulfillment of the conditions under the Placing Agreement on or prior to 31 May 2024 (the “**Long Stop Date**”) (or such other date as the parties to the Placing Agreement may agree in writing).

As additional time is required for the fulfillment of the conditions under the Placing Agreement, the Board announces that on 31 May 2024, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 31 May 2024 to 14 June 2024 (or such later date as may be agreed between the Company and the Placing Agent).

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and condition of the Placing Agreement shall continue to be binding and remain in full force and effect.

Shareholders and potential investors should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement) and the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Sino-Life Group Limited
XU Jianchun
Chairman and Executive Director

Hong Kong, 31 May 2024

As at the date hereof, the Board comprises Mr. XU Jianchun and Mr. LIU Tien-Tsai being executive Directors; and Mr. CHAI Chung Wai, Dr. YANG Jingjing and Ms. HU Zhaohui being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.sinolifegroup.com>.