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## **China Regenerative Medicine International Limited**

**中國再生醫學國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8158)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the circular of China Regenerative Medicine International Limited (the “**Company**”) dated 5 June 2024 in relation to, among other things, the general mandates to issue and repurchase shares, re-election of directors, the proposed amendment of the articles of association of the Company and the notice of annual general meeting (the “**AGM**”) to be held on 28 June 2024 (the “**AGM Circular**”). Save as otherwise provided, terms used herein shall have the same meanings as used in the AGM Circular.

The purpose of this clarification announcement is to rectify certain inadvertent errors in the AGM Circular.

The Board would like to clarify that the paragraph in relation to the information of the AGM as disclosed on the cover page of the AGM Circular shall be amended as follows (with amendments underlined):

“Whether or not you are able to attend the AGM, you are requested to complete and return the accompanying form of proxy, in accordance with the instructions printed thereon and deposit the same at the Hong Kong branch share registrar of the Company, Union Registrars Limited at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong as soon as possible and in any event no later than 48 hours before the time appointed for the holding of the AGM (i.e. 11:00 a.m. (Hong Kong Time) on Wednesday, 26 June 2024) or any adjournment thereof (as the case maybe).”

This clarification announcement is supplemental to and should be read in conjunction with the AGM Circular. Save for the information disclosed above, all the details contained in the AGM Circular remain unchanged. The above clarification does not affect other information contained in the AGM Circular.

By Order of the Board  
**China Regenerative Medicine International Limited**  
**Wang Chuang**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 6 June 2024

*As at the date of this announcement, the executive Director is Mr. Wang Chuang (Chairman and Chief Executive Officer); the non-executive Director is Mr. Tsang Ho Yin; and the independent non-executive Directors are Ms. Huo Chunyu, Dr. Liu Ming and Mr. Leung Man Fai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at [www.crimi.hk](http://www.crimi.hk).*