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**Wuxi Life International Holdings Group Limited**

**悟喜生活國際控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**(I) UPDATE ON THE CAPITAL REORGANISATION;  
AND  
(II) DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND  
REVISED EXPECTED TIMETABLE IN RELATION TO  
(1) PROPOSED CAPITAL REORGANISATION; AND  
(2) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS  
SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE  
RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcements of Wuxi Life International Holdings Group Limited (the “Company”) dated 9 February 2024 and 14 February 2024 and the circular (the “Circular”) of the Company dated 9 April 2024 in relation to, among others, the Capital Reorganisation and the Rights Issue. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**UPDATE ON THE CAPITAL REORGANISATION**

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction will be held on Wednesday, 3 July 2024 (Cayman Islands time) at the Court.

## **DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS**

As disclosed in the Circular, the Rights Issue is conditional upon the Capital Reorganisation becoming effective, while the Capital Reorganisation is conditional upon an order being made by the Court confirming the Capital Reduction and compliance with any condition which the Court may impose in relation to the Capital Reduction.

The Prospectus Documents containing, among other things, (i) the Prospectus setting out further information in relation to the Rights Issue; (ii) the PAL and (iii) the EAF, are expected to be despatched to the Shareholders on or before Wednesday, 3 July 2024 as disclosed in the Circular. Following the directions given by the Court that the hearing of the petition will be held on Wednesday, 3 July 2024 (Cayman Islands time), the despatch date of the Prospectus Documents will be postponed to a date on or before Wednesday, 24 July 2024.

## **REVISED EXPECTED TIMETABLE**

Set out below is the revised expected timetable for the Capital Reorganisation, the Rights Issue and the relevant trading arrangements, which is subject to the satisfaction of certain conditions as set out in the Circular. Unless otherwise specified, all times and dates in this announcement refer to Hong Kong local times and dates.

<b>Events</b>	<b>Date (2024)</b>
Court hearing of petition to confirm the Capital Reduction. . . . .	Wednesday, 3 July (Cayman Islands time)
Registration of court order confirming the Capital Reduction approved minute with the Registrar of the Companies in the Cayman Islands . . . . .	Monday, 8 July (Cayman Islands time)

**The following events are conditional on the fulfilment of the conditions relating to the implementation of the Capital Reorganisation and the Rights Issue and therefore the dates are tentative only:**

Effective date of the Capital Reorganisation . . . . .	Before 9:00 a.m. on Tuesday, 9 July
Commencement of dealings in the Adjusted Shares . . . . .	9:00 a.m. on Tuesday, 9 July
Original counter for trading in Existing Shares in board lot of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . .	9:00 a.m. on Tuesday, 9 July

Temporary counter for trading in the Adjusted Shares in board lot of 2,000 Adjusted Shares (in the form of existing share certificates) opens .....	9:00 a.m. on Tuesday, 9 July
First day of free exchange of existing share certificates for new share certificates for Adjusted Shares .....	Tuesday, 9 July
Last day of dealings in the Adjusted Shares on a cum-right basis relating to the Rights Issue .....	Friday, 12 July
First day of dealings in the Adjusted Shares on an ex-right basis relating to the Rights Issue .....	Monday, 15 July
Latest time for the Shareholders to lodge transfer documents of Adjusted Shares in order to be qualified for the Rights Issue .....	4:30 p.m. on Tuesday, 16 July
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive) .....	Wednesday, 17 July to Tuesday, 23 July
Record date for the Rights Issue .....	Tuesday, 23 July
Original counter for trading in the Adjusted Shares in board lot of 20,000 Adjusted Shares (in the form of new share certificates) reopens .....	Tuesday, 23 July
Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 2,000 Adjusted Shares and new share certificates in board lots of 20,000 Adjusted Shares) commences .....	Tuesday, 23 July
Designated broker starts to stand in the market to provide matching services for odd lot of the Adjusted Shares .....	Tuesday, 23 July
Expected despatch date of the Prospectus Documents (including the PAL, the EAF and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only .....	Wednesday, 24 July
Register of members of the Company re-opens .....	Wednesday, 24 July
First day of dealings in nil-paid Rights Shares .....	Friday, 26 July
Latest time for splitting the PAL .....	4:30 p.m. on Tuesday, 30 July

Last day of dealings in nil-paid Rights Shares.....	Friday, 2 August
Latest time for acceptance of and payment for the Rights Shares and application of excess Rights Shares .....	4:00 p.m. on Wednesday, 7 August
Designated broker ceases to provide matching services for odd lot of the Adjusted Shares .....	4:00 p.m. on Monday, 12 August
Temporary counter for trading in the Adjusted Shares in board lot of 2,000 Adjusted Shares (in the form of existing share certificates) closes .....	4:10 p.m. on Monday, 12 August
Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 2,000 Adjusted Shares and new share certificates in board lots of 20,000 Adjusted Shares) ends .....	4:10 p.m. on Monday, 12 August
Last day for free exchange of existing share certificates for new share certificates for the Adjusted Shares .....	Wednesday, 14 August
Announcement of results of the Rights Issue.....	Wednesday, 14 August
Despatch of share certificates for fully-paid Rights Shares and refund cheques in relation to wholly or partially unsuccessful applications for excess Rights Shares .....	Thursday, 15 August
Commencement of dealings in fully-paid Rights Shares.....	Friday, 16 August

The expected timetable for the Capital Reorganisation and the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be further announced by the Company as and when appropriate.

By order of the Board  
**Wuxi Life International Holdings Group Limited**  
**Liu Guanzhou**  
*Chairman*

Hong Kong, 7 June 2024

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Liu Guanzhou (*Chairman*)

Ms. Liu Xingmei

Mr. Choi Pun Lap

*Non-executive Director:*

Ms. Li Hui Ling

*Independent non-executive Directors:*

Mr. Tai Chin Ho

Ms. Lam Yuen Man Maria

Mr. Fu Yan Ming

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