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Shentong Robot Education Group Company Limited 神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8206)

SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN RELATION TO A POTENTIAL ACQUISITION

This announcement is made by Shentong Robot Education Group Company Limited (the “Company”) pursuant to Rule 17.10 of the GEM Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

References are made to the announcement (the “**Announcement**”) of the Company dated 15 June 2023 in relation to the MOU and the Potential Acquisition. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

As both parties need more time on the negotiation and preparation of the due diligence documents, on 14 June 2024 (after trading hours), the Company entered into a non-legally binding supplemental memorandum of understanding with the Potential Vendors, pursuant to the which the Company and the Potential Vendors agreed to extend the Exclusivity Period for further 12 months to 14 June 2025.

All other terms contained in the MOU remain unchanged.

As the Potential Acquisition may or may not proceed, shareholders and investors are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
SHENTONG ROBOT EDUCATION GROUP COMPANY LIMITED
He Chenguang
Chairman

Hong Kong, 14 June 2024

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the listing of securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ‘Latest Listed Company Information’ page of the website of The Stock Exchange of Hong Kong Limited at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.