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## **Goldway Education Group Limited**

**金滙教育集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

Goldway Education Group Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company (the “**EGM**”) held at 11:00 a.m. on 17 June 2024, the proposed resolutions as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 31 May 2024 were duly voted by the shareholders of the Company by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll results in respect of the resolutions proposed at the EGM were as follows:

<b>Ordinary Resolutions</b> <i>(Note)</i>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
1. To approve the Share Consolidation	66,190,910 (100.00%)	0 (0.00%)
2. To approve the Right Issue and the Placing Agreement	66,190,910 (100.00%)	0 (0.00%)

*Note: The full text of resolutions are set out in the notice of the EGM.*

As more than 50% of the votes were cast in favour of the each of the resolutions above, all such resolutions were duly passed by the Shareholders as ordinary resolutions.

At the date of the EGM:

- (1) the total number of issued Shares was 181,589,926 Shares, which were total number of Shares entitling the holders to attend and vote on resolutions at the EGM;
- (2) there were no Shares entitling the holders to attend and abstain from voting in favour of resolution No.1 at the EGM as set out in Rule 17.47A of the GEM Listing Rules;
- (3) there were 25,925,926 Shares entitling the holders to attend and abstain from voting in favour of resolution No.2 at the EGM as set out in Rule 17.47A of the GEM Listing Rules;
- (4) none of the Shareholders was required under the GEM Listing Rules to abstain from voting;
- (5) there were no parties who had stated in the Circular their intention to vote against the relevant resolutions or to abstain from voting at the EGM; and
- (6) All Directors attended the EGM in person or by means of electronic communication. Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**Goldway Education Group Limited**  
**Leung Wai Tai**  
*Executive Director*

Hong Kong, 17 June 2024

*As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai, Ms. Ip Sin Nam Ingrid and Mr. Cheung Tung Tsun Billy, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Wong Chi Man and Mr. Wong Ming Fair Victor.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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*\* For identification purpose only*