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Royal Century Resources Holdings Limited 仁德資源控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 8125)

PROFIT ALERT – REDUCTION IN LOSS

This announcement is made by Royal Century Resources Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the Inside Information Provisions (as defined under GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board ("Board") of directors (the "Director(s)") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on preliminary assessment on the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2024, and the information currently available, the Group is expected to record a consolidated net loss attributable to the owners of the Company in a range of approximately HK\$9 million to HK\$11 million for the year ended 31 March 2024 as compared to a consolidated net loss attributable to the owners of the Company of approximately HK\$24.6 million for the year ended 31 March 2023.

Based on the information currently available, the expected reduction in consolidated net loss attributable to the owners of the Company was mainly attributable to (i) a decrease in administrative expenses due to the effective cost control in administration and operations; and (ii) an increase in gross profit and revenue from leasing of construction equipment.

The Company is still in the process of finalising the consolidated annual results for the year ended 31 March 2024. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 and other financial information currently available, which have been neither audited by the auditor of the Company nor reviewed by the audit committee of the Company, and may be subject to adjustments and changes. For details of the actual performance of the Group for the year ended 31 March 2024, Shareholders and potential investors should refer to the annual results announcement of the Group for the year ended 31 March 2024, which is expected to be published on 28 June 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Royal Century Resources Holdings Limited

Law Hok Yu

Executive Director and Company Secretary

Hong Kong, 21 June 2024

As at the date of this announcement, the executive Directors are Mr. Wang Jun, Ms. Miao Xianliu, and Mr. Law Hok Yu; and the independent non-executive Directors are Ms. Tsang Hau Wai, Mr. Li Ka Chun Gordon, and Ms. Chan Wai Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("HKEx") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEx website at www.hkex.com.hk for at least 7 days from the date of its posting and on the website of the Company at www.royalcentury.hk.