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F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

F 8 企 業 (控 股) 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8347)

PROFIT WARNING

This announcement is made by F8 Enterprises (Holdings) Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2024 (“**FY2024**”) and the information currently available to the Board, the Group expects to record a net loss of not more than HK\$9.0 million for FY2024, as compared with a net loss of approximately HK\$4.8 million for the year ended 31 March 2023 (“**FY2023**”).

Based on the information currently available to the Board, the Board believes that the net loss of the Group was mainly attributable to (i) decrease in sale and transportation of diesel oil business for FY2024; and (ii) decrease in other income and other gains or losses for FY2024. The effect was partially offset by decrease in administrative expenses for FY 2024.

As the Company is still in the process of finalising the consolidated results of the Group for FY2024, the information contained in this announcement is only based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for FY2024 by the Board and may be subject to adjustments. The unaudited consolidated management accounts of the Group for FY2024 have not yet been reviewed by the audit committee of the Board, and have not been reviewed or audited by the auditor of the Company. The final audited annual results of the Group for FY2024 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the Company’s annual results announcement for FY2024, which is expected to be published on or around 28 June 2024 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
F8 Enterprises (Holdings) Group Limited
Mr. Fong Chun Man
Chairman and Executive Director

Hong Kong, 25 June 2024

As at the date of this announcement, the chairman and the executive Director of the Company is Mr. FONG Chun Man, the executive Directors of the Company are Ms. LO Pui Yee and Mr. CHAN Chi Fai; and the independent non-executive Directors of the Company are Mr. CHUI Chi Yun, Robert, Mr. KWONG Yuk Lap and Mr. WANG Anyuan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.f8.com.hk.