

PRIVATE AND CONFIDENTIAL

Our Ref. : JW/JW/Z81154/2024/0342

28 June 2024

The Board of Directors
Zijing International Financial Holdings Limited
Units 502A, 503 and 503A, 5/F
Tower 2, Admiralty Centre
No. 18 Harcourt Road
Hong Kong

Dear Sirs,

Zijing International Financial Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

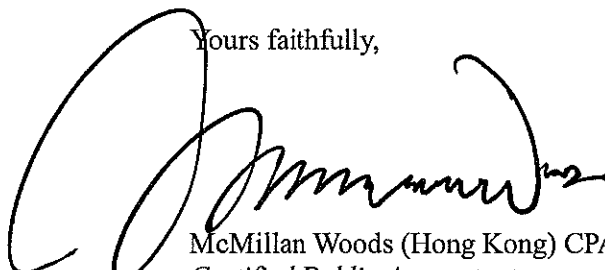
We refer to our assurance reports on the compilation of unaudited pro forma financial information as set out in Appendix II of the Company’s **prospectus** dated 28 June 2024 (the “**Prospectus**”) in relation to the Right Issue as defined in the **Prospectus** of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the **Prospectus** with the inclusion of our assurance reports as abovementioned and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group, or are proposed to be acquired or disposed of by or leased to the Group.

We hereby further consent to a copy of this letter and the assurance report as abovementioned being made available for display as described in Appendix III to the Prospectus.

Yours faithfully,



McMillan Woods (Hong Kong) CPA Limited
Certified Public Accountants
Hong Kong