

Our Ref.: TY/JL/G81135/2024/0362

2 July 2024

The Board of Directors  
Goldway Education Group Limited  
Shop B10, 1/F.,  
Goodrich Shopping Arcade,  
Tuen Mun, New Territories,  
Hong Kong

Dear Sirs,

**Goldway Education Group Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)**

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the “Unaudited Pro Forma Financial Information”) of the Group as at 30 September 2023 as set out in Appendix II of the prospectus of the Company to be dated 2 July 2024 (the “Prospectus”) in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion of our report (the “Report”) on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group, or are proposed to be acquired or disposed of by or leased to the Group.

We hereby consent to the Report and this letter being made available as documents on display as described in Appendix II to the Prospectus.

Yours faithfully,



**McMillan Woods (Hong Kong) CPA Limited**  
*Certified Public Accountants*  
Hong Kong