

**FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8018)

2 July 2024

Dear Non-registered Shareholders <sup>(Note)</sup>,

**New Arrangements on Dissemination of Corporate Communication**

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023 and the Third Amended and Restated Memorandum and Articles of Association of Finsoft Financial Investment Holdings Limited (the “**Company**”) adopted on 14 June 2024, the Company gives this notice to you in respect of the new arrangement of dissemination of corporate communication of the Company by electronic means and will only send corporate communication in printed form to the Company’s shareholders (the “**Shareholders**”) upon written request.

**New Arrangements on dissemination of Corporate Communication**

Corporate Communication (as defined under Rule 1.01 of the Listing Rules) means any document issued or to be issued by the Company for your information or action, including but not limited to (a) directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

Please be advised that (i) all future Corporate Communication will only be published on the Company’s website at [www.finsofthk.com](http://www.finsofthk.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “**Websites**”); and (ii) you will be deemed and/or implied to consent to such arrangements on electronic dissemination of Corporate Communication and Corporate Communication in printed form will no longer be sent or otherwise made available in the future.

Please note that no further notification, whether in printed form or in electronic version, of the publication of Corporate Communication on the Websites will be provided on the publication date of the Corporate Communication. You need to proactively check the Websites to keep up with the publication of Corporate Communication. If you wish to be notified of future Corporate Communication, please subscribe for electronic alerts, such as the News Alert service on the Stock Exchange’s website at [www.hkex.com.hk/eng/invest/user/login\\_e.aspx](http://www.hkex.com.hk/eng/invest/user/login_e.aspx), to receive instant notification of Corporate Communication on publication.

## **Request for Corporate Communication in printed form**

You have the right at any time to request Corporate Communication in printed form. Please provide your postal address to your bank, broker, custodian, nominee or HKSCC Nominees Limited through which your shares in the Company are held such that the information will be provided to the Company via Hong Kong Securities Clearing Company Limited. If you have difficulties in gaining access to the Company's website, you may send notice in writing by post or by hand to the Company c/o the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by e-mail to [8018-corpcomm@unionregistrars.com.hk](mailto:8018-corpcomm@unionregistrars.com.hk), the Company will upon your reasonable request in writing send the printed version of Corporate Communication to you free of charge.

## **General**

Please feel free to visit the Company's website at [www.finsofthk.com](http://www.finsofthk.com) for the new arrangements adopted on 14 June 2024 by the Company for electronic dissemination of the Company's Corporate Communication, including arrangements for making requests for printed form of Corporate Communication.

Should you have any query in relation to this letter, please contact the Company's branch share registrar in Hong Kong, Union Registrars Limited, at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Ms. Tin Yat Yu Carol**  
*Chairman*

*Note: This letter is addressed to Non-registered Shareholders ("Non-registered Shareholder" means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter.*

*\*For identification purposes only*