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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

POLL RESULT OF ANNUAL GENERAL MEETING HELD ON 28 JUNE 2024

Reference is made to the circular (the “**Circular**”) incorporating the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of China Regenerative Medicine International Limited (the “**Company**”) dated 5 June 2024. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the AGM, the Company has a total of 304,252,480 issued Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolutions and the special resolution (collectively, the “**Resolutions**”) proposed at the AGM. There was no restriction on any Shareholders casting votes on any of the proposed Resolutions at the AGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour of the proposed Resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholders were required under the GEM Listing Rules to abstain from voting at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any proposed Resolutions at the AGM.

The Company has appointed Union Registrars Limited, the Hong Kong branch share registrar and transfer office of the Company as the scrutineer at the AGM for the purpose of vote-taking.

The poll results of the Resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2023.	84,486,630 (100%)	0 (0%)
2.	(a) To re-elect Mr. Tsang Ho Yin as a non-executive Director.	84,486,630 (100%)	0 (0%)
	(b) To re-elect Mr. Leung Man Fai as an independent non-executive Director.	84,486,630 (100%)	0 (0%)
	(c) To re-elect Dr. Liu Ming as an independent non-executive Director.	84,486,630 (100%)	0 (0%)
	(d) To authorize the board of directors of the Company to fix the remuneration of the directors.	84,486,630 (100%)	0 (0%)
3.	To re-appoint CCTH CPA Limited as auditors of the Company and to authorize the board of directors of the Company to fix their remuneration.	84,486,630 (100%)	0 (0%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of its issued Shares as at the date of passing of this resolution.	84,486,630 (100%)	0 (0%)
5.	To grant a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of its issued Shares as at the date of passing of this resolution.	84,486,630 (100%)	0 (0%)
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares by the total number of Shares repurchased by the Company.	84,486,630 (100%)	0 (0%)
SPECIAL RESOLUTION <i>(Note)</i>		Number of Votes (%)	
		For	Against
7.	To approve the proposed amendments to the existing articles of association of the Company and the adoption of the third amended and restated articles of association of the Company.	84,486,630 (100%)	0 (0%)

Note: The description of the above Resolutions are by way of summary only. Full text of the Resolutions are set out in the Circular and the Notice.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6, all such Resolutions were duly passed as ordinary resolutions; and as more than 75% of the votes were cast in favour of the Resolution numbered 7, such Resolution was duly passed as a special resolution.

Save as Mr. Leung Man Fai attended the AGM in person, all the remaining Directors were unable to attend the AGM due to other business engagements.

By Order of the Board
China Regenerative Medicine International Limited
Wang Chuang
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the executive Director is Mr. Wang Chuang (Chairman and Chief Executive Officer); the non-executive Director is Mr. Tsang Ho Yin; and the independent non-executive Directors are Ms. Huo Chunyu, Dr. Liu Ming and Mr. Leung Man Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at www.crmi.hk.