

THIS SUPPLEMENTAL PLACING AGREEMENT is made on 23 February 2024

BETWEEN:

1. **ICON CULTURE GLOBAL COMPANY LIMITED**, a company incorporated in the Cayman Islands whose registered office is 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands and having its principal place of business in Hong Kong at Unit 2214, 22/F, Mira Place Tower A, 132 Nathan Road, Tsim Sha Tsui, Kowloon, Hong Kong (the "**Company**").
2. **Cheong Lee Securities Limited**, a company incorporated in Hong Kong and having its registered office at Room 16B, 16/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong and **Ruisen Port Securities Limited** a company incorporated in Hong Kong and having its registered office at Unit 3509, 35/F, Shun Tak West Tower, 200 Connaught Road Central, Sheung Wan, Hong Kong (collectively the "**Placing Agents**").

WHEREAS:

- (A) On 31 January 2024 the Company and the Placing Agents entered into the placing agreement (the "**Placing Agreement**") relating to the placing of the Placing Shares.
- (B) The parties hereto agree and confirm the extension of the Long Stop Date and the Placing Price in the Placing Agreement amendment from HK\$0.471 per Placing Shares to HK\$0.488 per Placing Share (the "**Amendments**").

NOW IT IS HEREBY AGREED as follows:

1. **INTERPRETATION**
 - 1.1 Defined terms used in the Placing Agreement shall, unless otherwise defined herein or where the context requires, have the same meanings when used in this supplemental placing agreement.
2. **LONG STOP DATE**
 - 2.1 The Long Stop Date under the Placing Agreement shall be extended to 8 March 2024.
3. **THE PLACING PRICE**
 - 3.1 The definition of the "Placing Price" in the Placing Agreement would be amended from HK\$0.471 per Placing Share to HK\$0.488 per Placing Share under the supplemental placing agreement.

4. **EFFECTS OF THE AMENDMENTS UNDER THE SUPPLEMENTAL PLACING AGREEMENT**

- 4.1 Save and except for the aforesaid Amendments of the Placing Price and the Long Stop Date under the Placing Agreement, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement (as supplemented by the Supplemental Placing Agreement) shall remain in full force and effect.

5. **GOVERNING LAW AND JURISDICTION**

- 5.1 This supplemental placing agreement shall be governed by and construed in accordance with the laws of Hong Kong. The parties hereto hereby irrevocably submit to the non-exclusive jurisdiction of the courts of Hong Kong.

IN WITNESS WHEREOF this supplemental placing agreement has been executed on the day and year first above written.


EXECUTION PAGE

SIGNED BY 姚通 For and on behalf of
Icon Culture Global Company Limited
for and on behalf of 天泓文創國際集團有限公司
ICON CULTURE GLOBAL)
COMPANY LIMITED)
in the presence of)
Authorized Signature(s)

EXECUTION PAGE

SIGNED BY *Kwok Kin Chung*)
)
for and on behalf of)
Cheong Lee Securities Limited)
in the presence of)

For and on behalf of
CHEONG LEE SECURITIES LIMITED
昌利證券有限公司

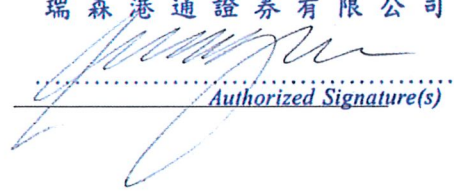

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Authorized Signature(s)

EXECUTION PAGE

SIGNED BY LU ZHI YANG)
)
for and on behalf of)
Ruisen Port Securities Limited)
in the presence of)



For and on behalf of
Ruisen Port Securities Limited
瑞森港通證券有限公司


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Authorized Signature(s)