

BY EMAIL

Madison Holdings Group Limited
Units 26-28, 8/F
One Island South
2 Heung Yip Road
Wong Chuk Hang
Hong Kong

Attention: The Board of Directors

17 July 2024

Dear Sir or Madam,

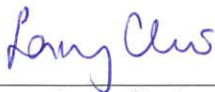
Re: Madison Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”) – Major and connected transaction – disposal of 38% equity interests in Hackett Enterprises Limited (the “Transaction”)

We refer to the circular of the Company dated 17 July 2024 (the “**Circular**”) in relation to, among others, the Transaction. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and we did not have any direct or indirect interests in any assets which had been acquired or disposed of by or leased to, any member of the Group, or which are proposed to be acquired or disposed of by or leased to, any member of the Group.

We hereby give, and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter as set out in the Circular and references to our name in the forms and contexts in which they respectively appear.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Name: Larry Choi
Title: Managing Director