



Tel : +852 2218 8288  
Fax: +852 2815 2239  
www.bdo.com.hk

25<sup>th</sup> Floor Wing On Centre  
111 Connaught Road Central  
Hong Kong

電話 : +852 2218 8288  
傳真 : +852 2815 2239  
www.bdo.com.hk

香港干諾道中111號  
永安中心25樓

Private and Confidential

The Board of Directors  
Beijing Beida Jade Bird Universal Sci-Tech Company Limited  
17<sup>th</sup> Floor, V Heun Building  
138 Queen's Road Central  
Central, Hong Kong

23 July 2024  
Our ref: 079880-VA0324/2307

Dear Sirs,

**BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED (the "Company")  
CONSENT LETTER**

We refer to the circular dated 23 July 2024 (the "Circular") in connection with the proposed very substantial transaction of acquisition of certain equity interest in Jade Bird Fire Co., Ltd. (the "Target Company"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of the extract of our independent assurance report dated 23 July 2024 on the reconciliation of financial information of the Target Company and its subsidiaries (together, the "Target Group") prepared in accordance with Accounting Standards for Business Enterprises of the People's Republic of China issued by the China Ministry of Finance for each of the year ended 31 December 2021, 2022 and 2023, and for the three months ended 31 March 2024 to the adjusted financial information of the Target Group prepared in accordance with the accounting policies adopted by the Company and its subsidiaries which follow Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants for each of the year ended 31 December 2021, 2022 and 2023, and for the three months ended 31 March 2024 and our accountants' report dated 23 July 2024 on the unaudited pro forma financial information of the Company and its subsidiaries as at 31 December 2023 and for the year ended 31 December 2023, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named documents being published on the HKEX's website and the Company's own website as described in the paragraph headed "Documents on Display" in section 11 of Appendix IV to the Circular.

Yours faithfully  
BDO Limited

AYA/GWL  
Encl.

---

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

---

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Beijing Beida Jade Bird Universal Sci-Tech Company Limited (“Company”), you should at once hand this circular and the form of proxy for the special general meeting of the Company to the purchaser, the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

---



北京北大青鳥環宇科技股份有限公司

**BEIJING BEIDA JADE BIRD UNIVERSAL SCI-TECH COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 08095)**

**(1) SUPPLEMENTAL AGREEMENT  
IN RELATION TO VERY SUBSTANTIAL TRANSACTIONS:  
DISPOSAL AND ACQUISITION OF EQUITY INTERESTS IN  
JADE BIRD FIRE CO., LTD.;  
AND  
(2) NOTICE OF SPECIAL GENERAL MEETING**

---

A notice convening the special general meeting of the Company to be held at 10:30 a.m. on Thursday, 15 August 2024 at Conference Room A, Block B, 3rd Floor, Beida Jade Bird Building, No. 207 Chengfu Road, Haidian District, Beijing 100871, the PRC are set out on pages SGM-1 to SGM-3 of this circular. The form of proxy for use at the special general meeting of the Company is also enclosed with this circular.

Whether or not you are able to attend the special general meeting of the Company, you are required to complete the enclosed form of proxy in accordance with the instructions printed thereon. For holders of H Shares, you are required to return the form(s) of proxy to the Company's H share registrar in Hong Kong, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. For holders of non-listed Shares, you are required to return the form(s) of proxy to the principal place of business of the Company in Beijing at 3rd Floor, Beida Jade Bird Building, No. 207 Chengfu Road, Haidian District, Beijing 100871, the PRC. Whether you are holders of H Shares or non-listed Shares, you are required to return the form of proxy by 10:30 a.m. on Wednesday, 14 August 2024 or not less than 24 hours before the time appointed for holding any adjourned meeting. Completion and delivery of the form of proxy will not preclude you from attending and voting at the meeting if you so wish.

23 July 2024

