

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



深圳市海王英特龍生物技術股份有限公司  
**SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED\***  
*(a joint stock limited company incorporated in the People's Republic of China)*  
(Stock Code: 8329)

**INSIDE INFORMATION**  
**PROPOSED CHANGE IN SHAREHOLDING OF**  
**A CONTROLLING SHAREHOLDER**

This announcement is issued by Shenzhen Neptunus Interlong Bio-technique Company Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance.

The Company has been informed by 深圳市海王生物工程股份有限公司 (Shenzhen Neptunus Bio-engineering Company Limited\*) (“**Neptunus Bio-engineering**”) of a proposed change in its shareholding structure. Neptunus Bio-engineering is the controlling shareholder of the Company, which directly and indirectly holds 1,233,464,500 domestic shares of the Company, representing approximately 73.51% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Shenzhen Neptunus Group Company Limited (“**Neptunus Group**”) holds 1,216,445,128 shares of Neptunus Bio-engineering and is beneficially interested in approximately 46.23% of the entire issued share capital (excluding the repurchased shares to be cancelled) of Neptunus Bio-engineering.

On 28 July 2024, Neptunus Group entered into a share transfer agreement and an agreement in relation to the waiver of voting rights respectively with, among others, 廣東省絲綢紡織集團有限公司 (Guangdong Silk Textile Group Company Limited\*) (“**Textile Group**”). Under these agreements, upon completion, which is subject to the satisfaction of a number of conditions, including but not limited to obtaining all necessary corporate, governmental or regulatory approvals, Textile Group will acquire 315,734,800 shares of Neptunus Bio-engineering from Neptunus Group (the “**Share Transfer**”), and Neptunus Group, Mr. Zhang Si Min, Mr. Zhang Feng and Ms. Wang Fei will relinquish all the voting rights of their respective shares in Neptunus Bio-engineering. Following the completion of the Share Transfer, Textile Group will be beneficially interested in approximately 12% of the entire issued share capital (excluding the repurchased shares to be cancelled), and the controlling shareholder of Neptunus Bio-engineering, and the actual controller of Neptunus Bio-engineering will be changed to the People's Government of Guangdong Province.

On the same date, Neptunus Bio-engineering entered into a share subscription agreement with each of Textile Group and 廣東省廣新控股集團有限公司 (Guangdong Guangxin Holdings Group Co., Ltd.\*) (“**Guangxin Holdings**”), the controlling shareholder of Textile Group. Under these agreements, upon the satisfaction of certain conditions, including but not limited to obtaining the corporate, governmental or regulatory approvals, Textile Group and Guangxin Holdings will collectively subscribe for not more than 620,000,000 shares of Neptunus Bio-engineering (the “**Share Subscription**”). Therefore, after the Share Transfer and Share Subscription, Textile Group and Guangxin Holdings, collectively, will hold 28.78% of the entire issued share capital (excluding the repurchased shares to be cancelled) of Neptunus Bio-engineering.

Neptunus Bio-engineering’s announcement relating to the Share Transfer and Share Subscription can be found on the website of the Shenzhen Stock Exchange.

The board of directors (the “**Directors**”) of the Company are of the view that the Share Transfer and Share Subscription are not expected to have any material impact on the normal operating activities of the Company.

The completion of the Share Transfer and Share Subscription is conditional upon the satisfaction of certain conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Shenzhen Neptunus Interlong Bio-technique Company Limited\***  
**Zhang Feng**  
*Chairman*

Shenzhen, the PRC, 29 July 2024

*As at the date of this announcement, the executive Directors are Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang; the non-executive Directors are Mr. Zhang Yi Fei, Ms. Yu Lin and Mr. Jin Rui; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from its date of publication and on the Company’s website at [www.interlong.com](http://www.interlong.com).*

\* For identification purpose only