



Grant Thornton

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Our ref: IL/BC/102215/M101362

PRIVATE AND CONFIDENTIAL

The Board of Directors
Chong Fai Jewellery Group Holdings Company Limited
No. 6-13 Faerie Court
80 Ko Shan Road
Hung Hom
Kowloon, Hong Kong

21 August 2024

Dear Sirs

**Chong Fai Jewellery Group Holdings Company Limited (the “Company”) and its subsidiaries (collectively the “Group”)
Proposed rights issue on the basis of three rights shares for every one share held on the record date (the “Rights Issue”)**

We refer to the prospectus of the Company dated 21 August 2024 in connection with the Rights Issue (the “Prospectus”).

We hereby consent to and confirm that we have not withdrawn our consent to the inclusion of our independent reporting accountants’ assurance report on the compilation of unaudited pro forma financial information of the Group dated 21 August 2024, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document, being made available for public inspection as described in the paragraph headed “Documents on display” in Appendix III to the Prospectus.

Yours faithfully

Grant Thornton Hong Kong Limited

Certified Public Accountants

11th Floor
Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

21 August 2024

Lam Wai Ping
Practising Certificate No.: P07826

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