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Well Link Securities Holdings Limited

立橋證券控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8350)

SUPPLEMENTAL ANNOUNCEMENT TO THE 2023 ANNUAL REPORT

Reference is made to the annual report of the Well Link Securities Holdings Limited (the “**Company**”) for the year ended 31 December 2023 (the “**2023 Annual Report**”).

The Board would like to provide the shareholders and potential investors of the Company with supplemental information in relation to the Group’s money lending business under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong) (the “**Money Lending Business**”) which formed part of the business of the Company in the 2023 Annual Report.

On 31 January 2023, 24 March 2023 and 28 March 2023, Client A, Client B and Client C of Loan A, Loan B and Loan C, respectively, exercised their respective rights to extend the Loans for tenors of two years following their maturities.

SUMMARY OF TERMS OF THE LOAN A

Borrower	Client A
Lender	EFL
Principal amount	HK\$3,900,000
Interest rate	11.4% per annum
Collateral	Unsecured
Date of execution of the agreement	31 January 2022
Original drawdown date	31 January 2022
Original maturity date	30 January 2023, extendable for a tenor of two years
Extended maturity date	30 January 2025

Repayment the Borrower will repay the interest on a semi-annually basis with principal amount to be repaid at maturity

Early repayment the Borrower has the option to early repay outstanding interest and principal any time prior to the respective maturity date with no penalty

the Lender has the option to require the Borrower to early repay interest and principal any time prior to the respective maturity date

SUMMARY OF TERMS OF THE LOAN B

Borrower Client B

Lender EFL

Principal amount HK\$4,200,000

Interest rate 12% per annum

Collateral Unsecured

Date of execution of the agreement 24 March 2022

Original drawdown date 24 March 2022

Original maturity date 23 March 2023, extendable for a tenor of two years

Extended maturity date 23 March 2025

Repayment the Borrower will repay the interest on a semi-annually basis with principal amount to be repaid at maturity

Early repayment the Borrower has the option to early repay outstanding interest and principal any time prior to the respective maturity date with no penalty

the Lender has the option to require the Borrower to early repay interest and principal any time prior to the respective maturity date

SUMMARY OF TERMS OF THE LOAN C

Borrower	Client C
Lender	EFL
Principal amount	HK\$4,100,000
Interest rate	12.6% per annum
Collateral	Unsecured
Date of execution of the agreement	28 March 2022
Original drawdown date	1 April 2022
Original maturity date	31 March 2023, extendable for a tenor of two years
Extended maturity date	31 March 2025
Repayment	the Borrower will repay the interest on a semi-annually basis with principal amount to be repaid at maturity
Early repayment	<p>the Borrower has the option to early repay outstanding interest and principal any time prior to the respective maturity date with no penalty</p> <p>the Lender has the option to require the Borrower to early repay interest and principal any time prior to the respective maturity date</p>

To the best knowledge, information and belief of the Directors having made all reasonable enquires, each of Client A, Client B and Client C are not connected with each other and its ultimate beneficial owners are Independent Third Parties.

DEFINITIONS

In this announcement, the following expression shall, unless the context requires otherwise, have the following meanings:

“Board”	the board of Directors of the Company
“connected person(s)”	has the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“EFL”	Excalibur Finance Limited, an indirect wholly owned subsidiary of the Group, and holder of a money lenders license in Hong Kong
“GEM Listing Rules”	the Rules Governing the Listing of Securities of GEM of Stock Exchange
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Independent Third Parties”	persons or companies who are independent of and not connected (within the meaning of GEM Listing Rules) with the Company and its connected persons
“Loans”	Loan A, Loan B and Loan C, collectively
“Shareholder(s)”	holder(s) of the Shares
“Share(s)”	ordinary share(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

By Order of the Board
Well Link Securities Holdings Limited
Xu Wenxia
Chairman

Hong Kong, 21 August 2024

As at the date of this announcement, the Executive Directors comprises of Ms. Xu Wenxia and Mr. Kwan Kin Man Keith. Independent Non-executive Directors comprises of Mr. Li Jun, Ms. Wu Hung Yu and Mr. Yeung Chi Shing Bret.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the website of the Company at <https://www.wlis.com.hk/>.