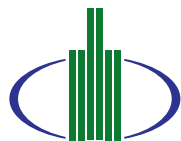


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**WLS Holdings Limited**  
**滙隆控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8021)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL  
RESULTS FOR THE YEAR ENDED 30 APRIL 2024**

Reference is made to the annual results announcement for the year ended 30 April 2024 of WLS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 30 July 2024 (the “**2024 Annual Results Announcement**”). Unless the context otherwise requires, the capitalised terms used herein shall have the same meaning as those defined and used in the 2024 Annual Results Announcement.

**Corporate Governance Practices**

In addition to the disclosures presented in the 2024 Annual Results Announcement, the Company would like to clarify further that during the year ended 30 April 2024, the Company’s corporate governance practices are based on the principles and the code provisions (“**Code Provisions**”) set out in the Corporate Governance Code (the “**CG Code**”) contained in Appendix C1 to the GEM Listing Rules. During the year ended 30 April 2024, the Company has complied with the Code Provisions and mandatory disclosure requirements as set out in the CG Code except the following deviations.

**Non-Compliance with Rules 5.05(1), 5.28 and 5.36A of the GEM Listing Rules**

During the Year ended 30 April 2024, as announced by the Company dated 12 January 2024, Ms. Lam Wai Yu (“**Ms. Lam**”) resigned as the independent non-executive director and ceased to be the member of the audit committee (the “**Audit Committee**”) of the Company, the member of the remuneration committee (the “**Remuneration Committee**”) of the Company and the member of the nomination committee (the “**Nomination Committee**”). Following the resignation of Ms. Lam, the Board comprised only two independent non-executive Directors and failed to meet the requirements of (i) at least three independent non-executive directors on the Board under Rule 5.05(1) of the GEM Listing Rules; (ii) the Audit Committee comprising only non-executive directors with a minimum of three members under Rule 5.28 of the GEM Listing Rules; and (iii) the Nomination Committee comprising a majority of independent non-executive directors under 5.36A of the GEM Listing Rules.

\* *For identification purpose only*

Following the appointment of Ms. Ms. Gong Qiuyun on 11 April 2024, the Company had complied with the requirements under Rules 5.05(1), 5.28 and 5.36A of the GEM Listing Rules. For details, please refer to the announcements of the Company dated 12 January 2024 and 11 April 2024, respectively.

The above supplemental information does not affect other information in the 2024 Annual Results Announcement. All other information in the 2024 Annual Results Announcement remains unchanged except for the information disclosed above.

By Order of the Board  
**WLS Holdings Limited**  
**Yang Haijia**  
*Executive Director*

Hong Kong, 30 August 2024

*As at the date of this announcement, the Board comprises Mr. Yang Haijia (Executive Director), Mr. Lo Ka Ki (Independent Non-executive Director), Mr. Yang Hui (Independent Non-executive Director) and Ms. Gong Qiuyun (Independent Non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.wls.com.hk](http://www.wls.com.hk).*