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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 August 2024 (the “**Prospectus**”) of Guangdong Syntrust GK Testing and Certification Tech Service Center Co., Ltd. 廣東集信國控檢測認證技術服務中心股份有限公司 (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia or any other jurisdiction where such distribution is prohibited by law). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will not, and is not currently intended, to be any offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Joint Sponsors and the Joint Overall Coordinators shall be entitled to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – The Public Offer Underwriting Agreement – Public Offer – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 6 September 2024).



**GUANGDONG SYNTRUST GK TESTING AND CERTIFICATION
TECH SERVICE CENTER CO., LTD.**

廣東集信國控檢測認證技術服務中心股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

**LISTING ON GEM
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares	: 10,179,000 H Shares
Number of Placing Shares	: 9,161,000 H Shares
Number of Public Offer Shares	: 1,018,000 H Shares
Offer Price	: HK\$9.9 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, payable in full upon application and subject to refund)
Nominal value	: RMB1.00 per H share
Stock code	: 8629

Joint Sponsors



**Joint Overall Coordinators,
Joint Bookrunners and Joint Lead Managers**



Joint Bookrunners and Joint Lead Managers



**GUANGDONG SYNTRUST GK TESTING AND CERTIFICATION
TECH SERVICE CENTER CO., LTD./
廣東集信國控檢測認證技術服務中心股份有限公司
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 August 2024 (the “Prospectus”) issued by Guangdong Syntrust GK Testing and Certification Tech Service Center Co., Ltd. (the “Company”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.	
SUMMARY	
Company information	
Stock code	8629
Stock short name	SYNTRUST GK
Dealings commencement date	6 September 2024*
* see note at the end of the announcement	
Price Information	
Final Offer Price	HK\$9.900
Offer Price Range	HK\$8.600 – HK\$10.400
Offer Price Adjustment exercised	No
Offer Shares and Share Capital	
Number of Offer Shares	10,179,000
Number of Offer Shares in Public Offer	1,018,000
Number of Offer Shares in Placing	9,161,000
Number of issued Shares upon Listing	33,929,000

Proceeds	
Gross proceeds (Note)	HK\$100.77 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(41.37) million
Net proceeds	HK\$59.40 million

Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the Prospectus.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	2,480
No. of successful applications	844
Subscription level	14.33 times
Claw-back triggered	No
No. of Offer Shares initially available under the Public Offer	1,018,000
Final no. of Offer Shares under the Public Offer	1,018,000
% of Offer Shares under the Public Offer to the Share Offer	10.00%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to <https://www.eipo.com.hk/eIPOAllotment/> to perform a search by name or identification number or <https://www.eipo.com.hk/eIPOAllotment/> for the full list of allottees.

PLACING

No. of places	117
Subscription level	1.03 times
No. of Offer Shares initially available under the Placing	9,161,000
Final no. of Offer Shares under the Placing	9,161,000
% of Offer Shares under the Placing to the Share Offer	90.00%

The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under Rule 10.12(1A)(b) of the GEM Listing Rules and paragraph 15(iii) of Chapter 4.15 of the Guide for New Listing Applicants (the “Consent”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the Placing to Guangdong Assets Management Limited (粵海資產管理有限公司) (“GAML”), (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Allotees with consent obtained

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued share capital after the Share Offer	Relationship
GAML	1,072,000	10.53%	3.16%	Close associate of an existing shareholder of the Company ^{Note}

Note:

The Company has applied for and obtained the Consent. Details of the Consent are set out as follows:

Xinyi City CEQS Center and Xinyi Xinhui are the existing Shareholders of the Company. They are ultimately administered and supervised by the People’s Government of Guangdong Province. For the purpose of the Consent, the Company is controlled by the PRC governmental bodies and the People’s Government of Guangdong Province is considered as an existing shareholder of the Company. Xinyi City CEQS Center and Xinyi Xinhui in aggregate hold 23,750,000 Shares, which will represent approximately 70.0% of our total issued Shares upon Listing. GAML is a state-owned enterprise ultimately wholly-owned by the People’s Government of Guangdong Province, and therefore considered as a close associate of the Company’s existing shareholder. GAML, in its capacity, has been placed with 1,072,000 Offer Shares at the Offer Price, representing approximately 10.53% of the total number of the Offer Shares, and approximately 3.16% of the issued share capital of the Company upon Listing. Xinyi City CEQS Center, Xinyi Xinhui and GAML will in aggregate hold 24,822,000 Shares, representing approximately 73.16% of our total issued Shares upon Listing. The shareholdings of GAML, Xinyi City CEQS Center and Xinyi Xinhui will not be counted towards the public float under Rule 11.23 of the GEM Listing Rules.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, the Consent to permit the Company to allocate such Offer Shares in the Placing to GAML. The allocation of Offer Shares to GAML is in compliance with all the conditions under the Consent.

LOCK-UP UNDERTAKINGS

Controlling Shareholder

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Share Offer subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Xinyi City CEQS Center	19,000,000	–	56.00%	5 March 2025 (First Six-Month Period) <i>Note 1, 3</i>
				5 September 2025 (Second Six-Month Period) <i>Note 2, 3</i>
Total	19,000,000	–	56.00%	

In accordance with the relevant GEM Listing Rule/guidance materials, the required lock-up for the first six-month period ends on 5 March 2025 and for the second six-month period, on 5 September 2025.

Notes:

1. The Controlling Shareholder may dispose of or transfer the Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
2. The Controlling Shareholder will cease to be prohibited from disposing of or transferring the Shares after the indicated date.
3. In addition to the lock-up undertaking pursuant to Rule 13.16A(1) of the GEM Listing Rules, Shares held by Xinyi City CEQS Center are also subject to a statutory restriction pursuant to the PRC Company Law and shall not be transferred within a period of one year from the Listing Date.

Pre-IPO Investor

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Share Offer subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Xinyi Xinhui	4,750,000	–	14.00%	5 September 2025 <i>Note</i>
Total	4,750,000	–	14.00%	

Note:

The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law as discussed above.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of Placing Shares	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	1,886,500	20.59%	18.53%	1,886,500	5.56%
Top 5	6,053,500	66.08%	59.47%	29,803,500 <i>Note 2</i>	87.84%
Top 10	8,452,000	92.26%	83.03%	32,202,000 <i>Note 2</i>	94.91%
Top 25	9,115,000	99.50%	89.55%	32,865,000 <i>Note 2</i>	96.86%

Notes:

1. Ranking of placees is based on the number of H Shares allotted to the placees.
2. These Shares comprise the Shares held by Xinyi City CEQS Center, Xinyi Xinhui and GAML which are considered as one Shareholder.

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders ^{Note 1}	Number of H Shares allotted	Number of Placing Shares allotted	Number of Public Offer Shares allotted	Allotment as % of Placing Shares	Allotment as % of Public Offer Shares	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
	Top 1	1,886,500	1,886,500	-	20.59%	-	18.53%	1,886,500	18.53%
Top 5	6,053,500	6,053,500	-	66.08%	-	59.47%	6,053,500	59.47%	29,803,500 ^{Note 2}
Top 10	8,452,000	8,452,000	-	92.26%	-	83.03%	8,452,000	83.03%	32,202,000 ^{Note 2}
Top 25	9,631,500	9,107,500	524,000	99.42%	51.47%	94.62%	9,631,500	94.62%	33,381,500 ^{Note 2}

Notes:

1. Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.
2. These Shares comprise the Shares held by Xinyi City CEQS Center, Xinyi Xinhui and GAML which are considered as one Shareholder.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders ^{Note 1}	Number of H Shares allotted	Number of Placing Shares allotted	Number of Public Offer Shares allotted	Allotment as % of Placing Shares	Allotment as % of Public Offer Shares	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing ^{Note 2}	% of total issued share capital upon Listing
	Top 1	1,072,000	1,072,000	-	11.70%	-	10.53%	1,072,000	10.53%	24,822,000
Top 5	6,053,500	6,053,500	-	66.08%	-	59.47%	6,053,500	59.47%	29,803,500	87.84%
Top 10	8,452,000	8,452,000	-	92.26%	-	83.03%	8,452,000	83.03%	32,202,000	94.91%
Top 25	9,631,500	9,107,500	524,000	99.42%	51.47%	94.62%	9,631,500	94.62%	33,381,500	98.39%

Notes:

1. Ranking of Shareholders is based on the number of Shares held by the Shareholder upon Listing.
2. These Shares comprise the Shares held by Xinyi City CEQS Center, Xinyi Xinhui and GAML which are considered as one Shareholder.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the Prospectus, 2,480 valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
500	1,243	125 out of 1,243 to receive 500 Shares	10.06%
1,000	188	33 out of 188 to receive 500 Shares	8.78%
1,500	89	23 out of 89 to receive 500 Shares	8.61%
2,000	79	27 out of 79 to receive 500 Shares	8.54%
2,500	65	27 out of 65 to receive 500 Shares	8.31%
3,000	43	21 out of 43 to receive 500 Shares	8.14%
3,500	22	12 out of 22 to receive 500 Shares	7.79%
4,000	28	16 out of 28 to receive 500 Shares	7.14%
4,500	339	211 out of 339 to receive 500 Shares	6.92%
5,000	70	47 out of 70 to receive 500 Shares	6.71%
6,000	15	11 out of 15 to receive 500 Shares	6.11%
7,000	10	8 out of 10 to receive 500 Shares	5.71%
8,000	6	5 out of 6 to receive 500 Shares	5.21%
9,000	56	51 out of 56 to receive 500 Shares	5.06%
10,000	56	500 Shares	5.00%
15,000	35	500 Shares plus 1 out of 35 to receive additional 500 Shares	3.43%
20,000	28	500 Shares plus 9 out of 28 to receive additional 500 Shares	3.30%
25,000	22	500 Shares plus 13 out of 22 to receive additional 500 Shares	3.18%
30,000	18	500 Shares plus 15 out of 18 to receive additional 500 Shares	3.06%
35,000	3	1,000 Shares	2.86%
40,000	11	1,000 Shares	2.50%

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
45,000	1	1,000 Shares	2.22%
50,000	23	1,000 Shares plus 5 out of 23 to receive additional 500 Shares	2.22%
60,000	6	1,000 Shares plus 4 out of 6 to receive additional 500 Shares	2.22%
70,000	1	1,500 Shares	2.14%
80,000	2	1,500 Shares	1.88%
90,000	3	1,500 Shares plus 1 out of 3 to receive additional 500 Shares	1.85%
100,000	3	1,500 Shares plus 2 out of 3 to receive additional 500 Shares	1.83%
150,000	4	2,500 Shares	1.67%
200,000	1	3,000 Shares	1.50%
250,000	3	3,500 Shares	1.40%
300,000	1	4,000 Shares	1.33%
450,000	2	5,500 Shares	1.22%
Total	2,476	Total number of Pool A successful applicants: 840	

Pool B:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
509,000	4	127,000 Shares plus 2 out of 4 to receive additional 500 Shares	25.00%
Total	4	Total number of Pool B successful applicants: 4	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH GEM LISTING RULES AND GUIDANCE

The Directors confirm that, except for the GEM Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the GEM Listing Rules and guidance materials in relation to the placing, allotment and listing of the Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

DISCLAIMERS

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** Potential investors of the Offer Shares should note that the Joint Overall Coordinators (for themselves and on behalf of the Public Offer Underwriters) shall be entitled to terminate their obligations under the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – The Public Offer Underwriting Agreement – Public Offer – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 6 September 2024).*

PUBLIC FLOAT

Immediately after the completion of the Share Offer, 9,107,000 Shares, representing approximately 26.84% of the issued share capital of the Company will count towards the public float, satisfying the minimum percentage prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors confirm that, immediately following the completion of the Public Offer, (i) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 11.23(8) of the GEM Listing Rules; (ii) there will not be any new substantial Shareholder (as defined in the GEM Listing Rules) of the Company; and (iii) there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Friday, 6 September 2024, provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – The Public Offer Underwriting Agreement – Public Offer – Grounds for termination” in the Prospectus has not been exercised.

Investors who trade Shares prior to the receipt of share certificates or the share certificates becoming valid evidence of title do so entirely at their own risk. Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 6 September 2024, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 6 September 2024. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 8629.

By order of the Board
**Guangdong Syntrust GK Testing and Certification
Tech Service Center Co., Ltd.**
廣東集信國控檢測認證技術服務中心股份有限公司
Mr. Lai Feng
Chairman and executive Director

Hong Kong, 5 September 2024

As at the date of this announcement, the Board comprises of four executive Directors, namely Mr. Lai Feng, Mr. Huang Fei, Ms. Mai Jiayu and Mr. Zhang Xihua, two non-executive Directors, namely Ms. Zou Chan and Mr. Chen Guangfu and three independent non-executive Directors, namely Ms. Liu Hongge, Ms. Deng Dian and Mr. Luo Qiling.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement is available for viewing on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.xyjiance.cn.