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INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8373)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of Indigo Star Holdings Limited (the “**Company**”) dated 10 October 2024 in relation to the proposed Share Consolidation (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing further details of the Share Consolidation and the notice of the EGM is expected to be despatched to the Shareholders on or before 24 October 2024. As additional time is required to finalise the contents of the Circular, the expected date of despatch of the same will be postponed to a date on or before 8 November 2024 and the closure of register of members of the Company will be changed accordingly.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable for the proposed Share Consolidation is expected to be revised as below. The expected timetable is subject to the results of the EGM and satisfaction of the conditions to the Share Consolidation and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

Event(s)	Time and Date
Despatch date of circular with notice of EGM	On or before Friday, 8 November 2024
Latest date and time for lodging transfer document of the Existing Shares in order to qualify for attending and voting at the EGM	4:30 p.m. on Friday, 22 November 2024
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both days inclusive)	Monday, 25 November 2024 to Thursday, 28 November 2024
Latest date and time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	11:00 a.m. on Tuesday, 26 November 2024
Record date for determining attendance and voting at the EGM	Thursday, 28 November 2024
Date and time of the EGM to approve the Share Consolidation	11:00 a.m. on Thursday, 28 November 2024
Announcement of poll results of the EGM	Thursday, 28 November 2024
Register of members of the Company re-opens	Friday, 29 November 2024

The following events are conditional upon the results of the EGM and therefore the dates are tentative only.

Event(s)	Time and Date
Effective date of the Share Consolidation	Monday, 2 December 2024
First day of free exchange of existing share certificates into new share certificates for the Consolidated Shares	Monday, 2 December 2024

Event(s)	Time and Date
Dealing in the Consolidated Shares commences	9:00 a.m. on Monday, 2 December 2024
Original counter for trading in the Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 2 December 2024
Temporary counter for trading in Consolidated Shares in temporary board lots of 500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 2 December 2024
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens	9:00 a.m. on Monday, 16 December 2024
Parallel trading in the Shares and Consolidated Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Monday, 16 December 2024
Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Monday, 16 December 2024
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Wednesday, 8 January 2025
Temporary counter for trading in the Consolidated Shares in temporary board lot of 500 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Wednesday, 8 January 2025

Event(s)**Time and Date**

Parallel trading in the Consolidated Shares (in the form of new share certificates for Consolidated Shares and existing share certificates) ends4:10 p.m. on
Wednesday, 8 January 2025

Last day for free exchange of existing share certificates into new share certificates for the Consolidated Shares Friday, 10 January 2025

By order of the Board
Indigo Star Holdings Limited
Chan Ming
Chairman and Executive Director

Hong Kong, 24 October 2024

As at the date of this announcement, the Chairman and the executive director of the Company is Mr. Chan Ming, the executive directors of the Company are Mr. Goh Cheng Seng and Ms. Tan Soh Kuan; and the independent non-executive directors of the Company are Dato' Koh Yee Keng, Mr. Chan Francis Ping Kuen and Mr. Clay Huen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information which regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkgem.com, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.indigostar.sg.