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Simplicity Holding Limited

倩碧控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8367)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report (the “**Annual Report**”) of Simplicity Holding Limited (the “**Company**”) for the year ended 31 March 2024 issued on 28 June 2024. Unless otherwise stated, capitalised terms herein shall bear the meanings as defined in the Annual Report.

In addition to the information disclosed in the Annual Report, the board of directors of the Company would like to further provide the following information in respect of a new share scheme adopted on 18 January 2024.

- the number of options and awards available for grant under the scheme mandate is 115,083,969 as at 31 March 2024 and there was no service provider sublimit as at 31 March 2024.
- the total number of shares available for issue under the scheme together with the percentage of the issued shares (excluding treasury shares) that it represents as at 31 March 2024 is 115,083,969 and 10% respectively.
- the maximum entitlement of each participant under the scheme is no more than 1% of the issued shares of the Company which is 1,150,839,695 in the 12-month period up to and including the date of such grant.
- the vesting period of awards granted under the scheme shall be not less than twelve (12) months.
- the amount, if any, payable on application or acceptance of the award and the period within which payments or calls must or may be made or loans for such purposes must be repaid, is HK\$1.00 and the grant of Options or Awards must be accepted within 21 days inclusive of the day on which such offer was made.
- no options or awards have been granted under the new share scheme.

**Order of the Board of
Simplicity Holding Limited
Choi Pun Lap**

Executive Director and Company Secretary

Hong Kong, 15 November 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Choi Pun Lap, Mr. Leung Wai Tai; and the independent non-executive Directors of the Company are Mr. Lo Cheuk Fei Jeffrey and Mr. Cheung Hiu Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> on the "Latest Listed Company Information" page for at least seven days from the date of its publication and posting and will be published and remains on the website of the Company at <http://www.simplicityholding.com>.

** For identification purpose only*