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UNIVERSE PRINTSHOP HOLDINGS LIMITED
環球印館控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8448)

POSITIVE PROFIT ALERT

This announcement is made by Universe Printshop Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Director(s)**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 September 2024 and information currently available to the Company, the Group is expected to record a total comprehensive income attributable to equity holders of the Company of not more than approximately HK$3.0 million for the six months ended 30 September 2024, as compared to a total comprehensive loss attributable to equity holders of the Company of approximately HK$9.4 million for the six months ended 30 September 2023.

The turnaround from net loss to net profit was mainly attributable to: (i) the increase in turnover, driven by our successful expansion into Mainland China, Taiwan and the United States; and (ii) the increase in turnover resulting from the supply of raw materials and equipment to customers in Mainland China and Taiwan. The Group's expansion has not only enabled it to provide printing services in Mainland China and Taiwan but also enabled it to enter the supply chain for raw materials and equipment for the printing industry in these regions. In addition to the Group's growth in Asia, it has also entered into the United States market, contributing further to the overall increase in turnover.

The Company is still in the process of finalising the consolidated results of the Group for the six months ended 30 September 2024. The information contained in this announcement is only based on the preliminary assessment made by the Board on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2024 and the unaudited information currently available to the Company, which have not been confirmed or reviewed by the Company's auditor and the audit committee of the Board. The above information may be subject to further adjustment based on further updated information and following the completion of the review by the audit committee of the Board.

Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 September 2024, which is expected to be published in November 2024.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Universe Printshop Holdings Limited
Lam Shing Tai
Chairman and Executive Director

Hong Kong, 18 November 2024

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung, Mr. Yip Chi Man and Mr. Li Zhenwu and the independent non-executive Directors are Mr. Wong Chun Kwok, Mr. Ho Kar Ming and Ms. So Shuk Wan.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.uprintshop.com.