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## **SIMPLICITY HOLDING LIMITED**

**倩碧控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8367)**

### **FURTHER CLARIFICATION ANNOUNCEMENT ON PROPOSED CAPITAL REORGANIZATION**

Reference is made to the announcement dated 29 November 2024 (the “**Announcement**”) of Simplicity Holding Limited (the “**Company**”) relating to the Capital Reorganization. Unless otherwise stated, capitalised terms herein shall bear the meanings as defined in the Announcement.

The Board would like to make the following clarification and amendments to the Announcement:

#### **SHARE CONSOLIDATION**

The proposed Share Consolidation should involve the consolidation of the Shares on the basis that every 20 issued and unissued Shares of par value HK\$0.01 each into one issued and unissued Consolidated Share of par value HK\$0.20 each.

All references to the Share Consolidation in the Announcement should be amended accordingly.

#### **SUB-DIVISION**

The proposed Sub-division should involve the sub-division of each authorized but unissued Consolidated Share into 2,000 New Shares of par value HK\$0.0001 each.

All references to the Sub-division in the Announcement should be amended accordingly.

Save as aforesaid, the Announcement shall remain unchanged.

By Order of the Board of  
**Simplicity Holding Limited**  
**Choi Pun Lap**  
*Executive Director and Company Secretary*

Hong Kong, 4 December 2024

*As at the date of this announcement, the executive Directors of the Company are Mr. Choi Pun Lap, Mr. Leung Wai Tai; and the independent non-executive Directors of the Company are Mr. Lo Cheuk Fei Jeffrey and Mr. Cheung Hiu Fung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> on the "Latest Listed Company Information" page for at least seven days from the date of its publication and posting and will be published and remains on the website of the Company at <http://www.simplicityholding.com>.*

\* *For identification purpose only*