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Sheung Moon Holdings Limited
常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

**(I) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
RESIGNATION OF DIRECTORS;
(II) DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS
AND 2024 INTERIM RESULTS;
(III) ADJOURNMENT OF WINDING UP PETITION
AND
(IV) CONTINUED SUSPENSION OF TRADING**

RESIGNATION OF EXECUTIVE DIRECTORS

Reference is made to the announcement (the “**Announcement**”) of Sheung Moon Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 November 2024 in relation to, among other things, the resignation of Ms. Shen as executive Director and Authorised Representative, the resignation of Mr. Wong, Mr. Leung and Mr. Kwan as independent non-executive Directors, and the resignation of Mr. Ngai Tsz Hin Michael as the Company Secretary and Authorised Representative with effect from 12 November 2024, and the non-compliance under the GEM Listing Rules. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the shareholders of the Company (the “**Shareholders**”) and potential investors with additional information in relation to the resignation of Ms. Shen, Mr. Wong and Mr. Kwan as follows:

Ms. Shen tendered her resignation so as to devote more time to her other work commitment. Ms. Shen has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Mr. Wong tendered his resignation in order to devote more time on his other business endeavours. Mr. Wong has confirmed that, except the Company owes him a director's fee of HK\$74,400 for the period from 1 November 2023 to 12 November 2024, he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

Mr. Kwan tendered his resignation so as to devote more time to his other work commitment. Mr. Kwan has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders and the Stock Exchange.

REAPPOINTMENT OF DIRECTORS, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Company will use its best endeavours to identify suitable candidates to fill up the vacancies of the independent non-executive Directors, Company Secretary and Authorised Representative as soon as possible to re-comply with the relevant GEM Listing Rules. The Company will make further announcement(s) as and when appropriate.

The above additional information does not affect other information contained in the Announcement. Save as disclosed in this announcement, the content of the Announcement remains unchanged.

DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND 2024 INTERIM RESULTS

The Company wishes to inform the Shareholders that there will be a further delay in publication of the 2024 annual results (the “**2024 Annual Results**”) and the despatch of 2024 annual report (the “**2024 Annual Report**”) of the Company as additional time is required to complete the audit work of the Group on the 2024 Annual Results. The Company will use its best endeavours to publish the 2024 Annual Results and despatch the 2024 Annual Report as soon as possible.

Pursuant to Rule 18.78 of the GEM Listing Rules, the Company is required to publish the interim results announcement for the six months ended 30 September 2024 (the “**2024 Interim Results**”) to the Shareholders not later than two months after the end of the financial period (i.e. on or before 30 November 2024). Pursuant to Rule 18.53 of the GEM Listing Rules, the Company is required to publish the 2024 interim report (the “**2024 Interim Report**”) of the Company to the Shareholders not later than three months after the end of the financial period (i.e. on or before 31 December 2024).

The Board wishes to inform the Shareholders that the Company was not able to publish the 2024 Interim Results on or before 30 November 2024 in accordance with Rule 18.78 of the GEM Listing Rules as additional time is required for the Company to gather and review necessary documents in order to finalise the Group's consolidated management accounts for the six months ended 30 September 2024. Due to the delay in the publication of the 2024 Interim Results, there will be a delay in the despatch of the 2024 Interim Report. The Company will use its best endeavours to publish the 2024 Interim Results and despatch the 2024 Interim Report as soon as possible.

The Company will publish further announcement(s) to inform its Shareholders and potential investors of the date of publication of the 2024 Annual Results and 2024 Interim Results, and the date of despatch of the 2024 Annual Report and 2024 Interim Report as and when appropriate.

ADJOURNMENT OF WINDING UP PETITIONS

Reference is made to the announcement of the Company dated 14 October 2024 in relation to the winding up petition from The Hongkong and Shanghai Banking Corporation Limited against the Company. The hearing for the petition has been adjourned to 8 January 2025.

Another Petition filed against Sheung Moon Construction Limited, an indirectly wholly-owned subsidiary of the Company, has been adjourned to 8 January 2025.

The Company will make further announcement(s) to keep its Shareholders and investors informed of any significant development of the petitions as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2024 and will remain suspended pending fulfilment of all the conditions stated in the resumption guidance ("**Resumption Guidance**") for resumption of trading in the Company's shares from the Stock Exchange. Details of the Resumption Guidance are set out in the announcements of the Company dated 14 October 2024 and 26 November 2024.

Shareholders of the Company and potential investors should exercise caution when dealing in the Company's shares.

By order of the Board
Sheung Moon Holdings Limited
Tang Siu Tim
Executive Director

Hong Kong, 6 December 2024

As at the date of this announcement, the Board comprises one executive Director, namely, Mr. Tang Siu Tim.

This announcement, for which the sole Director of the Company accepts full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The sole Director of the Company, having made all reasonable enquiries, confirms that to the best of his knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.smcl.com.hk.