

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: AL Group Limited

Stock code (ordinary shares): 8360

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 December 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 July 2016

Name of Sponsor(s): VBG Capital Limited

Names of directors: **Executive Directors**
- Mr. Chan Hung Kai (Chairman)
- Mr. Chung Kar Ho Carol

Independent non-executive Directors

- Mr. Tse Chi Shing
- Mr. Tse Wai Hei
- Mr. Tam Chak Chi
- Ms. Lau Ho Kwan

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name	Number of shares held/ interested	Approx. % of the total issued share capital of the Company
Mr. Lui Yu Kin (Note)	80,104,000	22.23%
Rich Rise Management Limited (Note)	68,106,000	18.90%
Jantix Management Limited (Note)	2,844,000	0.79%

Note:

Mr. Lui Yu Kin is interested, or deemed interested, in a total of 80,104,000 shares of the Company (representing approximately 22.23% of the total issued share capital of the Company), comprising (i) 68,106,000 shares and 2,844,000 shares held by his wholly owned companies, namely Rich Rise Management Limited and Jantix Management Limited, respectively; and (ii) personal interest of 9,154,000 shares as at the date hereof.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive
PO Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Head office and principal place of
business:

Unit 204A, 2/F, Century Centre
44-46 Hung To Road
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable):

www.AL-Grp.com

Share registrar:

Principal Share Registrar and Transfer Office

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office

Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Auditors: CCTH CPA Limited
 Unit 1510-17, 15/F, Tower 2
 Kowloon Commerce Centre
 No. 51 Kwai Cheong Road
 Kwai Chung
 New Territories, Hong Kong

B. Business activities

The Company is an investment holding company. The Company together with its subsidiaries are principally engaged in the provision of interior design and fit out solutions as well as overall project management in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 360,274,000

Par value of ordinary shares in issue: 0.1

Board lot size (in number of shares): 6,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share option scheme

There are a total of 22,877,200 outstanding share options granted under the share option scheme of the Company, comprising:

- (i) 947,200 outstanding share options at exercise price of HK\$0.363 each; and
- (ii) 21,930,000 outstanding share options at exercise price of HK\$1.10 each.

Convertible bonds

The Company issued 3% convertible bonds due on 21 May 2030 in the aggregate principal amount of HK\$5,000,000 on 22 May 2023. Based on the initial conversion price of HK\$1.80 per share (subject to adjustments), up to 2,777,777 ordinary shares may be allotted and issued upon full exercise of the conversion rights attaching to such convertible bonds.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Leung Tze Wai
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.