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KING OF CATERING (GLOBAL) HOLDINGS LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR (2) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR (3) CHANGES IN COMPOSITION OF BOARD COMMITTEES AND (4) NON COMPLIANCE WITH RULES 5.05A OF THE GEM LISTING RULES

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of King of Catering (Global) Holdings Ltd. (the “**Company**”) announces that Mr. Choy Wai Shek, Raymond (“**Mr. Choy**”) and Mr. Sze Kyran (“**Mr. Sze**”) have resigned as the Independent non-executive Director and each of the members of the Audit Committee, Remuneration Committee and the Nomination Committee with effect from 23 December 2024 in order to pursue other business and personal commitments.

Mr. Choy and Mr. Sze have confirmed that they have no outstanding claims of any nature against the Company whatsoever whether in respect of fees, remuneration, or compensation for loss of office otherwise. Mr. Choy and Mr. Sze also confirmed that they have no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to their resignation.

(2) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board of Directors of the Company is pleased to announce that, with effect from 23 December 2024, Ms. Lung Wing Yee has been appointed as Independent non-executive Director.

The biographical details of the newly-appointed Director are set out as follows:

Ms. Lung Wing Yee (“Ms. Lung”)

Ms. Lung, aged 33, graduated from Federation University Australia in 2020 with a Bachelor of degree in applied management.

Ms. Lung has a wide array of commercial and managerial experience. Ms. Lung is currently the Consultant of a global investment management firm. She is also an associate director of a securities firm. Ms. Lung has over 5 years of experience in corporate finance, investment and business development in Hong Kong.

Ms. Lung has entered into a letter of appointment with the Company in respect of her appointment as an Independent non-executive Director for a term of three years. Ms. Lung is subject to retirement by rotation and re-election at next following annual general meeting in accordance with the bye-laws of the Company. Under the said letter of appointment, Ms. Lung is entitled to a director’s fee of HK\$10,000 per month. The aforementioned director’s fee was determined by the Board with reference to Ms. Lung’s relevant experience and qualifications, her duties and responsibilities in the Company as well as the prevailing market condition.

As at the date of this announcement, Ms. Lung does not have any interests in the Shares of the Company within the meaning of Part XV of the SFO (Chapter 571 of the laws of Hong Kong).

Save as disclosed above, to the best of the Director’s knowledge, information and belief and after having made all reasonable enquiries, as at the date of this announcement, Ms. Lung (i) does not have any interests in the shares of the Company within the meaning of Part XV of the SFO; (ii) does not have any relationship with any Directors, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to them in the GEM Listing Rules of Stock Exchange) of the Company nor any position in the Company or any of its subsidiaries; (iii) has not held any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years; and (iv) has not held any other major appointments and professional qualifications.

Save as disclosed above, there is no further information required to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Ms. Lung that need to be brought to the attention of the shareholders of the Company or the Stock Exchange.

(3) CHANGES IN COMPOSITION OF BOARD COMMITTEES

With effect from 23 December 2024, Ms. Lung has been appointed as the Chairlady of the Nomination Committee and a member of Audit Committee and Remuneration Committee.

With effect from 23 December 2024, Mr. Choy and Mr. Sze resigned as Independent non-executive Director, they ceased to be each of the members of Audit Committee, Remuneration Committee and Nomination Committee.

The composition of each of the Board committees immediately after the abovementioned changes with effect from 23 December 2024 are therefore as follows:

Audit Committee

Ms. Siu Yuk Ming (*Chairlady*)

Mr. Hidaka Masakage

Ms. Lung Wing Yee

Remuneration Committee

Mr. Hidaka Masakage (*Chairman*)

Dr. Chan Yin Nin

Ms. Siu Yuk Ming

Ms. Lung Wing Yee

Nomination Committee

Ms. Lung Wing Yee (*Chairlady*)

Dr. Chan Yin Nin

Ms. Siu Yuk Ming

Mr. Hidaka Masakage

(4) NON COMPLIANCE WITH RULES 5.05A OF THE GEM LISTING RULES

Following the resignation of Mr. Choy and Mr. Sze and the appointment of Ms. Lung effect from 23 December 2024, the number of Independent Non-Executive Directors is less than one-third of the Board as required under the Rule 5.05A of GEM Listing Rules.

The Company will use its best endeavours to appoint a suitable candidate to fill the vacancy of Independent Non-Executive Director to satisfy the requirement under GEM Listing Rules 5.05A within three months commencing from 23 December 2024. An announcement will be made by the Company when a new Independent Non-Executive Director has been appointed.

By Order of the Board
King of Catering (Global) Holdings Ltd.
Dr. Chan Yin Nin
Chairman

Hong Kong, 23 December 2024

As at the date of this announcement, the Board comprises Dr. Chan Yin Nin, Mr. Leung Chun Yu, Edmund, Mr. Man Kwok Hing, Ms. Leung Suet Yiu, Mr. Kazuya Yanagihara and Mr. Tsang Wing Ki as executive Directors; Mr. Fukumitsu Hirokazu and Mr. Takeda Masahiro as non-executive Directors; and Ms. Siu Yuk Ming, Mr. Hidaka Masakage and Ms. Lung Wing Yee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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