



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2024

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China 33 Media Group Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 02 January 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08087	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	40,000,000,000	USD	0.001	USD	40,000,000	
Increase / decrease (-)	-30,000,000,000			USD	0	
Balance at close of the month	10,000,000,000	USD	0.004	USD	40,000,000	

Total authorised/registered share capital at the end of the month: USD 40,000,000

Remarks:

Consolidation of every four (4) Existing Shares of US\$0.001 each in the issued and unissued share capital of the Company into one (1) Consolidated Share of US\$0.004 each pursuant to the Share Consolidation which is to be effective on 9 December 2024. For further details, please refer to the circular of the Company dated 15 November 2024.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08087	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		172,800,000	0	172,800,000		
Increase / decrease (-)		-129,600,000	0			
Balance at close of the month		43,200,000	0	43,200,000		

Remarks:

Consolidation of every four (4) Existing Shares of US\$0.001 each in the issued and unissued share capital of the Company into one (1) Consolidated Share of US\$0.004 each pursuant to the Share Consolidation which is to be effective on 9 December 2024. For further details, please refer to the circular of the Company dated 15 November 2024.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08087	Description					
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	the allotment and issue of the Rights Shares by way of rights on the basis of three (3) Rights Shares for every two (2) Consolidated Shares held by the Qualifying Shareholders on the Record Date at the HK\$0.30		05 December 2024			64,800,000	

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (DD1)

Decrease in treasury shares: _____ Ordinary shares (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)			Yes						
Stock code (if listed)		08087		Description													
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)							
				Currency	Amount												
1).	Capital reorganisation					09 December 2024	05 December 2024	-129,600,000	0								

Increase/ decrease (-) in issued shares (excluding treasury shares): -129,600,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares (EE2)

Remarks:

Consolidation of every four (4) Existing Shares of US\$0.001 each in the issued and unissued share capital of the Company into one (1) Consolidated Share of US\$0.004 each pursuant to the Share Consolidation which is to be effective on 9 December 2024. For further details, please refer to the circular of the Company dated 15 November 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -129,600,000 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Fu Yan Ming

Title: Company Secretary
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.