

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: China 33 Media Group Limited

Stock code (ordinary shares): 8087

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 February 2025.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 February 2011

Name of Sponsor(s): Daiwa Capital Markets Hong Kong Limited

Names of directors: ***Executive Directors:***

(please distinguish the status of the Mr. Ruan Deqing

directors - Executive, Non-Executive or Mr. Ma Pun Fai

Independent Non-Executive)

Independent Non-executive Directors:

Ms. Tay Sheve Li

Mr. Yau Kit Yu

Ms. Wipada Kunna

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

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Name(s) of company(ies) listed on GEM **N/A**
 or the Main Board of the Stock
 Exchange within the same group as the
 Company:

Financial year end date: **31 December**

Registered address: **Cricket Square
 Hutchins Drive
 PO Box 2681
 Grand Cayman KY1-1111
 Cayman Islands**

Head office and principal place of
 business: **Head office in the PRC:
 Unit 410-412, 4/F.,
 One Indigo,
 20 Jiuxianqiao Road,
 Chaoyang District,
 Beijing,
 China**

Principal place of business in Hong Kong:
 Unit 807, 8/F, Tower 1
 Silvercord
 30 Canton Road
 Tsimshatsui
 Kowloon
 Hong Kong

Web-site address (if applicable): **<http://www.china33media.com/>**

Share registrar: **Principal share registrar and transfer office:**
 Suntera (Cayman) Limited
 Suite 3204, Unit 2A, Block 3, Building D
 P.O. Box 1586
 Gardenia Court, Camana Bay
 KY1-1110, Grand Cayman
 Cayman Islands

Hong Kong branch share registrar and transfer office:
 Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: **Jon Gepsom CPA Limited
 Certified Public Accountants
 1003-1005, 10/F., Siu On Centre
 188 Lockhart Road, Wan Chai
 Hong Kong**

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

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The Company and its subsidiaries are principally engaged in the provision of outdoor and digital advertising services, film and entertainment investments as well as prepaid card business.

C. Ordinary shares

| | |
|---|---------------|
| Number of ordinary shares in issue: | 108,000,000 |
| Par value of ordinary shares in issue: | US\$0.004 |
| Board lot size (in number of shares): | 10,000 shares |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

D. Warrants

| | |
|--|-----|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |
| Exercise price: | N/A |
| Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i> | N/A |
| No. of warrants outstanding: | N/A |
| No. of shares falling to be issued upon the exercise of outstanding warrants: | N/A |

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and

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belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ma Pun Fai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.