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恆泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules ("**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board ("**Board**") of directors ("**Directors**") of Hang Tai Yue Group Holdings Limited ("**Company**" together with its subsidiaries, the "**Group**") wishes to inform the shareholders ("**Shareholders**") of the Company and potential investors that, based on information currently available, the Group expects that it would record a loss for the year of not less than HK$78,000,000 for the year ended 31 December 2024, as compared with the profit for the year of approximately HK$12,452,000 for the year ended 31 December 2023. Such financial downturn from profit to loss is mainly attributable to (i) the absence of the gain on deemed disposal of subsidiaries of approximately HK$72,145,000 recognised by the Group for the year ended 31 December 2023, which was resulted from the Group's deemed disposal of a wholly-owned subsidiary of the Company, 迹象信息技術(上海)有限公司 (in English for identification purpose, Jixiang Information Technology (Shanghai) Co., Ltd.) on 31 May 2023; and (ii) the fair value loss on financial assets at fair value through profit or loss, net, of not less than HK$25,000,000 recognised by the Group for the year ended 31 December 2024, as compared with that of approximately HK$8,282,000 recognised by the Group for the year ended 31 December 2023.

The Group is performing assessment and valuation against its relevant assets. Subject to final results of such assessment and valuation being made available to the Group, the Group may record further adjustments to the amounts of relevant assets for the year ended 31 December 2024.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Company for the year ended 31 December 2024 and is not based on any figure or information which has been audited or reviewed by the Company's auditors. The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2024. Details of the Group's financial information and performance will be disclosed when the annual results of the Group for the year ended 31 December 2024 are announced.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Hang Tai Yue Group Holdings Limited
Ng Ting Ho
Chairman

Hong Kong, 10 February 2025

As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) one executive Director, namely Mr. Fong Chak Kiu; and (iii) three independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit and Mr. Tong Hin Sum Paul.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for a minimum period of seven days from the date of publication and on the website of the Company at http://www.hangtaiyue.com.