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Zhonghua Gas Holdings Limited
(中華燃氣控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8246)

SUPPLEMENTAL ANNOUNCEMENT TO PROFIT WARNING

This announcement is made by Zhonghua Gas Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong). Reference is made to the Company’s profit warning announcement dated 12 February 2025 (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company wishes to further inform the shareholders of the Company and potential investors that after the auditor’s further review, the Group’s net loss after tax for the 2024 Second Interim is expected to be approximately RMB47.1 million, it is primarily due to expected a lower impairment loss on non-current assets for the 2024 Second Interim, which the expected impairment loss has been reduced from approximately RMB3.5 million to approximately RMB0.5 million for the 2024 Second Interim.

As the Company is still in the course of preparing the unaudited consolidated financial results of the Group for the 2024 Second Interim, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the 2024 Second Interim and the information currently available to the Board as at the date hereof. The unaudited consolidated management accounts of the Group for the 2024 Second Interim and such information have neither been confirmed nor audited by the auditors of the Company or the audit committee of the Company and may be subject to amendments.

Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the 2024 Second Interim when it is published in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhonghua Gas Holdings Limited
Chan Wing Yuen, Hubert
Chief Executive Officer and Executive Director

Hong Kong, 21 February 2025

As at the date of this announcement, the executive Directors are Mr. Hu Yishi, Mr. Chan Wing Yuen, Hubert, Ms. Lin Min, Mindy and Ms. Kwong Wai Man, Karina; and the independent non-executive Directors are Ms. Ma Lee, Mr. Lau Kwok Kee and Mr. Wang Weijie.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com and, in the case of this announcement, on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.8246hk.com.