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UBoT Holding Limited

優博控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8529)

PROFIT WARNING

This announcement is made by UBoT Holding Limited (the “**Company**”) and its subsidiaries (collectively refer to as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and the information currently available to the Board, the Group is expected to record a loss of approximately HK\$22.6 million for the year ended 31 December 2024 as compared to a profit of approximately HK\$5.0 million for the year ended 31 December 2023.

The Board considered that the net loss for the year ended 31 December 2024 was a combined effect of (i) the drop in sales of tray and tray related products and MEMS and sensor packaging as compared to the year ended 31 December 2023; (ii) the non-recurring listing expenses charged to the profit and loss statement of the Group for the year ended 31 December 2024; (iii) the one-off redundancy payment for manufacturing labour associated with the automation upgrades of production lines incurred in the second half of 2024; and (iv) the professional fees incurred after the listing of the shares of the Company in June 2024.

The information contained in this announcement is based solely on the preliminary review and assessment by the Board with reference to the information currently available to the Board, which have not been audited or reviewed by the auditor or the audit committee of the Company and may be subject to adjustments. Further details of the Group’s financial results and performance will be disclosed in the annual results announcement of the Company for the year ended 31 December 2024, which is expected to be published on 25 March 2025 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
UBoT Holding Limited
Tong Yuen To
Chairman and Executive Director

Hong Kong, 27 February 2025

As at the date of this announcement, the Board comprises Mr. Tong Yuen To, Mr. Chan Kai Leung, Mr. Shek Kam Pun and Mr. Tam Ming Wa as executive Directors; Mr. Wong Tsz Lun as non-executive Director and Mr. Chan Oi Fat, Ms. Ma Jay Suk Lin and Mr. Wong Lok Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company (www.ubot.com.hk).